Principal Investigators – My Research – Animal Protocols (MRAP) Tip Sheet

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System Requirements

Browsers

MRAP is compatible with Internet Explorer, Firefox, Chrome and Safari. Microsoft Edge and mobile devices are not supported at this time.

Pop-ups must be enabled.

May 10, 2016

Landing Page

The My Research – Animal Protocols (MRAP) system is an extension of the My Research – Applications system. MRA, MROL and now MRAP may all be accessed from the same landing page –

<u>https://easi.its.utoronto.ca/administrative-web-services/my-research-mr/</u> (bookmark for future reference)

| UNIVERSITY OF TORONTO Administrative Web Services | Help System Availability EASI U of T Ho |
|---|---|
| My Research (MR) | |
| The My Research system is the web-enabled gateway for Investigators, Academic Ac research related administrative activities at the University of Toronto. | ministrators and Staff for About |
| System availability: 7:00 AM to 1:00 AM next day. | VP Research & Innovation |
| Bookmark this page using Ctrl + D (Windows) or 光 command + D (Mac) | HELP DESK Mon - Fri 9:00 AM - 5:00 PM 3 416:946.5000 <u>RAISE@utoronto.ca</u> |
| This service utilizes your UTORid credentials. | User Guide (PDF) Training Schedule Supported Browsers |
| | |
| © University of Toronto www.utoronto.ca Contacts University of Toronto, 27 King's College Circle, Toronto, Ontario, Canada M5S 1A1 | |

When you click the "Login to MR" button on the landing page you will be taken to a login page

Logon

Enter your UTORid username & password

| y Research Login | | |
|------------------|--|--|
| UTORid | Steps you can take to protect your account: | Protect Your Account How to Log Out |
| Password | Before you begin, make sure this page (URL) starts https://idpz.utorauth.utoronto.ca/ | Finding Help |
| Log in | When using a public computer, <u>close all windows</u> and exit the browser. | |
| | Keep your password a secret at all times Tip: U of T will never ask for your password or other personal information by e-mail. | |

(**Do NOT bookmark the login page** – it will only function when you have been passed from the landing page.)

Logout

In order to protect your data from unauthorized intrusion **be sure to click the "Log off" button** when you are finished working on the system. Closing the browser is not sufficient. The **Log off** button **only** appears on the main page and not on pop-ups.

As an additional security measure, your session will automatically be terminated 4 hours after you initially log in. Unsaved data will be lost.

Administrative Web Services Welcome Page

With the addition of new services such as ESS, (and more to come), to the Administrative Web Services portal, it was necessary to introduce a new welcome page and an additional level of navigation. There are now three levels of navigation. The top level allows you to move from the Welcome Page to different systems, currently My Research and My HR & Equity, and the Inbox.

Hint: You don't need to answer the security questions under the HR & Equity tab to access either the Inbox or the My Research system.

The Inbox is where you will find protocol documents¹ which have been returned to you for revision or Post Approval Review documents² that have been sent to you for completion or revision. (Protocol documents which have been created but not submitted to the LACC will not be in the Inbox – see <u>Submitted vs. Unsubmitted</u> for instructions on how to access these documents)



- 1. Countdown timer
- 2. Top level navigation
- 3. Log off button

² Post Approval Review documents consist of the Pre-Visit Questionnaires and Final Reports May 10, 2016

¹ Protocol documents consist of Original applications, Amendments, Renewals and Protocol Completion Reports

Submit a Protocol Document

PI's List of Protocols

| | Storen of Administrative Web Services | | | | | | |
|-----------------------------------|---------------------------------------|--|--|--------------------|---|------------|---|
| | | | | | | | Welcome: Test Userid 02 - RIS Systems |
| To protect the security of your | data, this application wi | I automatically terminate in 03:33:51. Unsaved | d work will be lost. | | | | |
| Welcome Inbox My HR & Ed | quity My Research | 1 | | | | | |
| Research Applications My Research | h On-line Animal Protoco | 1 2 | | | | | |
| Ful Screen | | | | | | | |
| My Animal Protecols | Protocol Search for Pl | - Submitted (34) Protocol Search for PI - Unsubmitte | ed (27) 4 | | | | |
| k., Animals | | | | | | | Define New Query_Personalize |
| ▶., Designate | View: [Standard View] | Open Folder View Create New Protocol | Create Amendment Creat | te Renewal | Create PCR TCopy Export 4 🗘 F | Refresh 5 | 6 😡 |
| Committee Meetings (PI) | Protocol # Renew # | | PI Name | Animal Species | | | Category of Invasiveness |
| | 20011443 | Monkey | I is before | | Faculties of Medicine and Pharmacy LACC | Espay Date | A - Experiments on most invertebrates or on live isolates |
| 1 | 20011442 | Sample Protocol for FAQs | State Support | | Faculties of Medicine and Pharmacy LACC | 2017.01.21 | A - Experiments on most invertebrates or on live isolates |
| | 20011441 | Copy protocol 20011432 by SO v2 | D-W-Darkgroup | Rats | Faculties of Medicine and Pharmacy LACC | | B - Experiments which cause little or no discomfort or stress |
| | 20011440 | test duplicate SOPs | Danie Constraints | Rats | Faculties of Medicine and Pharmacy LACC | | A - Experiments on most invertebrates or on live isolates |
| | 20011439 | doubling??? | 110 Sec. 10 | Rats | Faculties of Medicine and Pharmacy LACC | 2017.01.18 | A - Experiments on most invertebrates or on live isolates |
| | 20011438 | test sessle issue - revise1 - revise2 | El 18 Sebéreral | Rats | Faculties of Medicine and Pharmacy LACC | 2017.01.18 | A - Experiments on most invertebrates or on live isolates |
| | 20011437 | test withdrawal button on amendment interim | the second s | Mice | Faculties of Medicine and Pharmacy LACC | 2017.01.14 | B - Experiments which cause little or no discomfort or stress |
| | 20011435 | test deletion program - delete only second amendment - rev | RCU | Mice | Faculties of Medicine and Pharmacy LACC | 2017.01.13 | B - Experiments which cause little or no discomfort or stress |
| | 20011434 | Sveta Test: can protocol be withdrawn while waiting for ORE | approval? | Rats | Faculties of Medicine and Pharmacy LACC | | B - Experiments which cause little or no discomfort or stress |
| | 20011433 | Sveta Test: can protocol be withdrawn while waiting for chair | r to approve? | Rats | Faculties of Medicine and Pharmacy LACC | | B - Experiments which cause little or no discomfort or stress |
| | | | | | | | Last Refresh 21.01.2016 11:44:55 EST Refresh |
| | | | | | | | |
| | | : 20011442 | Expiry Date: 21.01 | .2017 | | | |
| | Protocol Title | Sample Protocol for FAQs | Approved Date: 21.01 | .2016 | | | |
| | Protocol Type | Regular | PCR Status: N/A | | - | | |
| | Principal Investigator | The second s | Committee: Facul | ties of Medicine a | nd Pharmacy LACC | | |
| | Types of Funding | : External Internal | Category of Invasiveness: A - E | periments on mo | st invertebrates or on live isolates | | |
| | Animal Species | Mice | Facility: Div of | Comp Med / Med | fical Sciences Bldg | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

- 1. Select My Research from top level navigation bar
- 2. Select Animal Protocols from second level navigation bar
- 3. Select My Animal Protocols from third level navigation (you may have to open the Animal PI tray)
- 4. Protocol list two tabs
 - Protocol Search for PI Submitted (x)
 - Protocol Search for PI Unsubmitted (x)
- 5. Action buttons
- 6. Results filter
- 7. Selection button
- 8. Protocol header information

Create New Original Applications

To create a new protocol click through the following path:

My Research << Animal Protocols << My Animal Protocols << action button Create New Protocol.

This will launch a pop-up with the user interface for the protocol application form. Before proceeding you will be asked to select the type of protocol you are submitting. Most submissions will be University of Toronto protocols – the first option.

If your animal research is taking place solely at one of the affiliated institutions listed, but your funding is administered by the University, choose the second option. If the second option is selected you will be asked to fill in a very short cover sheet which identifies the funding administered by the University and to attach a copy of the approval letter from the affiliated institution.

University of Toronto Animal Protocol Form

The protocol form is broken into ten primary sections and a number of sub-sections. Not all subsections will be activated depending upon your answers to questions in the main screens.

Navigating from one page to the next will save the contents entered on the page.

Fields marked with a red asterisk (*) are mandatory.

Hint: When selecting a response from a long list of items, use the filter by typing a partial Description and pressing enter to get a shorter list of values.

| Extended Value Sele | ctor | |
|---------------------|---|--|
| Value | Description | |
| F | | |
| AAA | 1.5.1 Dispensing Controlled Substances (DCM) | |
| BAA | 1.11.0 Application process for use of controlled substances in animal study | |
| CAA | 1.12.5 Procedure room reservation and entry in the BSF (BSF) | |
| EAA | 3.2.2 BioSafety Cabinet (BSC) & Virox 5 for Use in non-sterile mice (Dent) | |
| ZAS | 3.2.3 Preparation of Biological Safety Cabinets (UTM) | |
| FAA | 3.6.1 Containment Level 2 procedures for guinea pigs (DCM) | |
| GAA | 3.7.1 Safe handling of rodents exposed to BrdU (DCM) | |
| HAA | 3.7.3 Safe handling of rodents exposed to BrdU (UTM) | |
| IAA | 3.8.1 Containment Level 2 procedures for rodents (DCM) | |
| JAA | 3.10.1 Safe handling of chemical hazards (DCM) | |
| | | |
| | | |

Help in completing the contents of the form

The "Protocol Form Instructions" on the sidebar opens a help page on the Vice President Research and Innovation website that provides information on the **entire** form. The "Page Help" will take you directly to that section of the larger help document which is relevant to the current page. In addition, examples and explanations are embedded within many of the questions, either through the use of a standard text hyperlink, (blue underline) or the "?" icon.

| | <u>1 - Identification</u> | 2 - Funding | | |
|----------------------------|-----------------------------------|---|--------|---------------|
| ⇒ | 2 - Funding | | | |
| | <u>3 - 3Rs</u> | ✓ Previous Next | | |
| | 4 - History of Protocols | | | |
| | 5 - Project | Page Help | | |
| Í | <u>6 - Animals</u> | 00000436 has been successfully created. | | |
| | 7 - Drugs & Hazardous Agents | Identify existing and applied for funding to whice es. | | |
| Í | 8 - Endpoints & Final Disposition | | | |
| | 9 - Handlers & Emergency Contacts | U of T-Administered External Funding/Applications: * O Yes ONo | | |
| | 10 - Undertaking | Add External | | |
| | | Application/Fund No. Agencies | Status | Peer Reviewed |
| AP #: | N/A | | Status | Peer Reviewed |
| AP Status: | New | i No external funds. | | |
| APR #: | 00000436 | | | |
| APR Status: | Saved by PI | Internal Funding/Applications and Non-U of T Administered Funds: * O Yes O No | | |
| PI Name: Protocol Title | Dr Ali Salahpour | Add Internal | | |
| Protocorritie | | | | |
| | Content Help | Source | Status | Peer Reviewed |
| <u>Notes (0</u>) | | i No internal funds. | | |
| Status Histor | - | • | | |
| Change Hist | | | | |
| Generate PI | DE | 🖌 Previous Next 🕨 🔚 Save 🐘 Send to Asst. 🗍 Delete | | |
| <u>constato ra</u> | <u> </u> | | | |
| Desta al Fac | | | | |
| Protocol For | m Instructions | | | |

Submission and Error Messages

To submit the application you must confirm your acceptance of the terms of the Undertaking. When you subsequently click submit on the Undertaking page, the system will perform a validation check for completion of all mandatory fields. In the event that validation fails, the document will not submit and the sections with errors will be flagged with a red exclamation point "!" in the side menu. When you navigate to the marked page a detailed error message will be displayed.

| <u>1 - Identification</u> | 3 - 3Rs | |
|--|--|---|
| <u>2 - Funding</u> | | |
| → () <u>3 - 3Rs</u> | 📢 Previous 🛛 Next 🕨 🚺 Save 🖉 🧱 Send to Asst. | Delete |
| 4 - History of Protocols | Page Help | |
| <u>6 - Project</u> | The AP has been successfully saved. | Detailed error message(s) |
| <u>6 - Nnimals</u> 7 - Drugs & Hazardous Agents | Replacement detail missing. | |
| 8 - Endpoints & Final Disposition | Reduction detail missing. | on page |
| 9 - Handlers & Emergency Contacts | Refinement detail missing. | |
| <u>10 - Undertaking</u> | | use animals. Please indicate how each of the 3Rs has been considered in your proposed study. |
| | Please consult the CCAC's 3Rs Microsite for more information. All fields must be filled out as r | equired by CCAC. |
| AP #: N/A | Replacement (replacing the use of animals with non-animal alternatives or replacing higher or | der animals with lower order animals): * |
| AP Status: N/A | | |
| APR #: 00001218 APR Status: Saved by Pl | | |
| Arrestatus, Saved by Tr | | ÷ |
| Notes (0) | | |
| Status History | N | |
| Change History | | |
| Generate PDF | | |
| | Reduction strategies that will result in fewer animals being used to obtain sufficient data to any to arrive at the minimum number of animals required per group: * | swer the research question). An example of a reduction strategy is a power analysis performed |
| Protocol Form Instructions | to antive at undiminimum number of animals required per group. | |
| | | |
| | Marker identifying co | stion |
| | Marker identifying se | |
| | with errors | |
| | with enois | |

Submitted vs. Unsubmitted Documents

MRAP handles the protocol process by splitting it into two parts using the submission for review as the dividing line:

- 1. The development of the protocol document; and,
- 2. The review, and if required, revision process.

The first part of this process, the development process, utilizes the **Protocol Search for PI** – **Unsubmitted (x)** tab. Development of a protocol is time intensive, so MRAP allows users creating a new protocol, (or amendment, or renewal or completion report) to save a document and return to it at a later date. At this stage you may also forward a document to a PI Assistant (PIA) for action. Conversely a PIA may create a protocol document and forward it to the PI.

These saved, but not yet submitted documents, and any back and forth between a PI and PIA make use of the Unsubmitted tab. In order to access the document so that you can continue working on it, you **must** access the document through the Unsubmitted tab.

NB: If you forward an unsubmitted document to your PIA, your PIA must return the document to you in order for you to submit the document for review.



Once a document has been submitted for review it may be accessed by the Submitted 2 tab which links to the Folder View (details below).

NB: If a document has been returned to you from an Animal Care Committee for revision prior to approval, you must access the document via the **Inbox.** If

The (x) in the tab marker equals the number of documents contained under the tab.

Create Amendments



Amendments utilize the same user interface as the Original Protocol submission process. Select the protocol for which you would like to submit an amendment by clicking on the selection button on the left hand side of the list of your submitted protocols. Then click on the Create Amendment button. Only approved protocols may be amended (hint - the protocol will have an expiry date). If you have started an amendment for a protocol but have not submitted it, the Create Amendment button will not be activated when you select the protocol. The unsubmitted amendment to the protocol will be found under the "Unsubmitted" tab.

| 1 - Identificat | tion |
|---|---|
| Next Page Help | Save Send to Asst. |
| | |
| PI Name: | Dr |
| Personnel #: | |
| Rank/Position: | Professor |
| Email Address: | BLUEFORMUOFT@GMAIL.COM |
| Business Telephone: | 416-978- |
| Laboratory Telephone: * | 555-5555 |
| Emergency Telephone: * | 555-555-5555 |
| Campus Mailing Address: * | test test |
| campuo maning riadicoor | |
| Protocol Title: | Testing Review Comments 2 to vet |
| | |
| | |
| Indicate if this is a minor or ma | ajor amendment: 🚱 🚽 🗌 Minor 🗌 Major |
| Minor amendments are uncomplie | cated changes to the protocol that do not affect animal use or welfare. to the protocol that may affect animal use or welfare, but do not increase the category of invasiveness. |
| | |
| Click the ? for full description and | examples. |
| In the second | endment(s) Detailed Minor/Major |
| Justification for proposed Ame List the section(s) which you prop | pose to amend and enter any law attain proposed amendment(s) in the sp |
| | Flags |
| Revise the relevant sections as r | equireu. |
| | |
| | Amendment Justification |
| | |

On the first screen of an amendment you will be asked to indicate if this is a minor or a major Amendment. A brief description of the characteristics of a minor and major amendments is provided on screen and a more detailed description with examples can be displayed by clicking on the "?" icon.

You will also be asked to provide a **brief** justification for the proposed amendment and to indicate which sections of the protocol you wish to amend. **The relevant sections of the protocol should then be amended**. FYI – some sections of the protocol may not be amended, e.g. the species cannot be changed via an amendment.

Create Renewals

Select the protocol for which you would like to submit a renewal by clicking on the selection button on the left hand side of the list of your submitted protocols. Then click on the Create Renewal button. Only approved protocols may be renewed (hint - the protocol will have an expiry date). If you have started a renewal for a protocol but have not submitted it, the Create Renewal button will not be activated when you select the protocol. The unsubmitted renewal to the protocol will be found under the "Unsubmitted" tab.

Renewals utilize the same interface as the original protocol and are built on the currently approved version of the protocol, e.g. if you submitted an original protocol and subsequently amended the protocol the renewal would be based on the amended version of the complete protocol. As a result most fields will already be populated. The 3Rs section of the protocol and the History of Protocols,

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where you outline the progress in the most recent year, will require completion before the renewal can be submitted.

Protocols may be renewed on an annual basis, to a maximum of three renewals.

Responding to Requests for Revisions

When a document is returned for revision prior to approval you will receive an email notification. To revise the document log in to MR and go to the **Inbox.**

| Welcome: Test Userid 02 - RIS Syste | | | | | | serid 02 - RIS S | |
|---------------------------------------|----------------|----------------------|---|-----------------|---------------|---------------------------|-----------------------|
| rotect the s | ecurity of | your data, this appl | ication will automatically terminate in 03:48 | 3:08. Unsaved w | ork will be l | ost. | |
| ome Inb | Mul | HR & Equity My Re | search | | | | |
| iome Infi | IVIY I | nk a Equity iviy Re | search | | | | |
| | | | | | | | |
| | | | | | | | Full |
| | | | | | | | |
| Animal Protocols (4) RIS Applications | | | | | | | |
| | | | | | | | |
| how: All | | | | | | | ¢.⊽∎ |
| how: All | • | | | | | | ¢75 |
| | ▼ Task | Doc Туре | Subject | From | Due Date | Sent Date | 🗘 🍞 🗔 Status |
| | | Doc Type Original | Subject test duplicate SOPs | From | Due Date | Sent Date Jan 18, 2016 | |
| Number = | Task | | | | Due Date | | Status |
| Number = 20011440 | Task Revise | Original | test duplicate SOPs | 1.0100.000 | Due Date | Jan 18, 2016 | Status In Progress |

Click on the title of the document to be revised.

There are two ways in which comments may be viewed. You may view all the comments by selecting Reviewer Comments on the side menu.

| Protocol 20011451 - test | funding - Ready for Revision | Actions <u>Close</u> |
|--|--|----------------------|
| Task Application | | E |
| 1 - Identification 2 - Funding 3 - 3Rs 4 - History of Protocols 5 - Project 6 - Animals | 11 - Reviewer Comments Previous | Travison |
| 7 - Drugs & Hazardous Agents 8 - Endpoints & Final Disposition 9 - Handlers & Emergency Contacts 10 - Undertaking 11 - Reviewer Comments | Expand All Tollapse All 1 - Identification 2 - Funding | |
| AP #: 20011451 AP Status: Pending approval APR #: 00000447 APR Status: Revision New Version Initial | 3 - 3Rs | |
| PI Name: Protocol Title: test funding | 4 - History of Protocols | |
| <u>♦ Notes (0)</u> Status History | 5 - Project | |
| Change History Generate PDF | 6 - Animals 7 - Drugs & Hazardous Agents | |
| Protocol Form Instructions | 8 - Endpoints & Final Disposition | |
| "indicates a mandatory field | 9 - Handlers & Emergency Contacts | |

Once you have accessed this screen you may Expand All to view any comments on all the sections or click on the tray icon to open comments on an individual section.

You may also view the comments as you move through the sections of the protocol. Clicking on Review Comments in a section of the protocol will generate a pop-up with the LACC's comments.

| Protoc | ol 20011451 - test | funding - Ready for Revision | Actions <u>Close</u> |
|---|---|---|----------------------|
| Task Appli | cation | | E |
| • > | 1 - Identification 2 - Funding 3 - 3Rs 4 - History of Protocols 5 - Project | 3 - 3RS | Review Comments |
| | S Animals S Animals S Endpoints & Final Disposition S Handlers & Emergency Contacts 10 - Undertaking 11 - Reviewer Comments | Consideration of the 3Rs (replac Please consult the <u>COAC's 3Rs</u> Commenta Image: Comment (replacing the use 111-111-1111 Image: Comments: Version: 0001 Type: Interim Date: 2016 02.01 Reviewer: Please provide additional detail on the 3 Rs Image: Commentation of the second of | your proposed study. |
| AP #: AP Status: APR #: APR Status: PI Name: Protocol Title: | 20011451 Pending approval 00000447 Revision Initial test funding | Cancel Reduction (strategies that will result in fewer animals being used to obtain sufficient data to answer the research question). An <u>example</u> of a reduction strategy is a power to arrive at the minimum number of animals required per group: 111-111-1111 | r analysis performed |

You may forward the Revision task to your PIA(s) but your PIA must return the document to you for resubmission to the LACC.

Putting Back a Document in the Inbox

When a document is returned from an LACC for revision, the task will appear in the **Inbox.** If you then forward the task to your PI Assistant it goes to the PIA's Inbox. If you have multiple PIAs it will appear in all the PIAs' Inboxes until one of them opens the task. Once opened by one PIA it is owned by that PIA and it will disappear from all the other PIAs' Inboxes.

If the wrong PIA has claimed the document, he/she must Put Back the document in order for another PIA to claim the document.

| Protocol 20011440 - test | duplicate SOPs - | Ready for Revision |
|-------------------------------------|---|--|
| Task Application | | Put back |
| | 1 - Identifica Next Page Help PI Name: Rank/Position: Email Address: Business Telephone: Laboratory Telephone: Emergency Telephone: Campus Mailing Address: Protocol Title: | Edit Send to Asst. Withdraw Assoc Professor BLUEFORMUOFT@GMAIL.COM 416-978- 222-222-222 333-333- afdaf test duplicate SOPs |
| Protocol Title: test duplicate SOPs | Next 🕨 | Cdit Send to Asst. Withdraw |

To Put Back a document click on Actions in the upper right of the screen and then click Put Back.

Create Protocol Completion Report

The Protocol Completion Report (PCR) is required when animal research using the protocol has been completed. The PCR should be completed at the point animal work conducted under a protocol has been completed. For ongoing research, a PCR on the protocol will be required after 4 years, (Original, Renewal 1, Renewal 2, Renewal 3). A continuation of work beyond four years will require the creation of a new protocol. The PCR is built on the History of Protocols questions. In addition to the questions found in the History section, you will be asked to briefly outline the research progress made over the entire length of the protocol.

Additional Common Functionality

| ⇒ | 1 - Identification |
|-------|-----------------------------------|
| | 2 - Funding |
| | <u>3 - 3Rs</u> |
| | 4 - History of Protocols |
| | <u>5 - Project</u> |
| | <u>6 - Animals</u> |
| | 7 - Drugs & Hazardous Agents |
| | 8 - Endpoints & Final Disposition |
| | 9 - Handlers & Emergency Contacts |
| | <u>10 - Undertaking</u> |
| | |
| AP #: | 20011045 |

In addition to the functionality described above, the Original, Amendment and Renewal user interfaces share functionality for Notes, Status History, Change History, Generate PDF, and Protocol Form Instructions.

The **Protocol Form Instructions** link will take you to the top of the instruction page. The Page Help links referenced above are anchored to the page specific sections of the help document.

The **Generate PDF** link will create a PDF of the current document which may be saved locally.

Notes

Notes may be created and read by any user who has access to the protocol, e.g. a PI, a PIA, an LACC member. There are two types of Notes; system generated notes and user created notes. System generated notes are the notifications which are generated by MRAP when a task has been assigned to a user. User created notes are, as the title implies, are created by MRAP users.

The number in the bracket is a counter for the number of user generated notes for the protocol.

To create or view existing notes click on the Notes link in the side navigation panel. A pop-up window will be

AP Status: Approved

APR Status: Saved by PI

Protocol Form Instructions

*indicates a mandatory field

00000131

APR #:

<u>Notes (0)</u>

Status History

Change History

Generate PDF

generated which will allow you to search and view existing notes or create new notes. Click on New Note to create a new user generated note.

| Notes | | |
|---|------------|------------|
| User Created Notes System Generated Notes | | |
| New Note | | |
| Den All D [↑] Close All | | |
| Subject | Created By | Created On |
| <u>8</u> | | |
| i There are no notes. | | |
| | | |
| | | 11 |

A new pop-up window will open to allow you to enter a subject line and the note text. Both fields are mandatory. You may then simply create the note, (click Create Note), or send a notification to another user that a note has been created, (click Create & Notify).

| Notes | | |
|------------|------------------------------------|---|
| Subject: | Note for Demo | |
| Note Text: | Text Body | 5 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | Create Note Create & Notify Cancel | |
| | | |

If you choose to notify another user that the note has been created a search box will pop-up. As it is likely that many of the notes will be directed toward the PI, a feature has been added to allow the user to simply tick the box to notify the PI. When you click the Send button the user will get an email notification that a note has been added to the protocol. To encourage capture of any protocol related correspondence within the MRAP system, the recipient must login to the My Research system to see the note contents.

| Notes | | | | × |
|---|-------------------------------------|-------------------|-------|---|
| Notify Applicant (click here to send t | he note to the PI) | | | |
| And/Or notify someone other than the | PI | | | |
| 1. Enter recipient name or email address (you can | further restrict by role) and click | on Search button. | | |
| First Name: | | | | |
| Last Name: | | | | |
| Email: | | | | |
| Staff/Technicians Externals/Techn | nicians Faculty/Pr | ofessors | | |
| Undergraduate Graduate | Post Doct | orate | | |
| (A) Search | | | | |
| 2. Select recipient (click on name) in the list below | and click on Send button. | | | |
| ™⊡ Name | Department | Rank | Email | |
| 8 | | | | |
| i Please search for a recipient. | | | | |
| Send X Cancel | | | | |

Status History

The Status History link generates a report in a pop-up window. This report allows users to trace the history and current state of the protocol review process, e.g. Under Review by Committee. All status are tracked by date and time. Where a document has been returned for Revision a new version number will be displayed in the left hand column.

| P | rotocol Status H | listory Re | port | | | | | |
|----|--------------------------------|-----------------|-----------------------------|-----------------|---------------|---------------------------------|------------|----------|
| | | | | | | | | |
| PR | Document #: 00000084 | | | | | | | |
| 1 | /iew: [Standard View] | Export 🖌 | | | | | | 7 B |
| | Animal Protocol Record Version | Sequence Number | Animal Protocol Record Type | Submission Type | User RIS Role | MRAP Status Text | Date | Time |
| | 1 | 1 | 0 | Original | AN_PI | Initial | 20.03.2015 | 11:03:08 |
| | 1 | 2 | 0 | Original | AN_PI | Saved by PI | 20.03.2015 | 11:03:08 |
| | 1 | 3 | 0 | Original | AN_PI | Submitted by PI | 20.03.2015 | 11:05:27 |
| | 1 | 4 | 0 | Original | | Under Review by ORE | 20.03.2015 | 11:05:33 |
| | 1 | 5 | 0 | Original | | Sent to Committee by ORE | 20.03.2015 | 11:11:34 |
| | 1 | 6 | 0 | Original | | Under Review by Committee | 20.03.2015 | 11:11:34 |
| | 1 | 7 | 0 | Original | | Approved by Committee | 20.03.2015 | 11:38:12 |
| | 1 | 8 | 0 | Original | | Under Review by Committee Chair | 20.03.2015 | 11:38:13 |
| | 1 | 9 | 0 | Original | | Approved by Committee Chair | 30.03.2015 | 11:19:50 |
| | | | | | | | | |
| | 21000 | | | л | | | - | |
| X | Close | | | | | | | |

Change History

The Change History generates a report which outlines the changes made between the current version of the protocol and the previous version of the protocol. If an original protocol application is sent back for revision, the change report will display the differences between the current version of the protocol and the previous version of the protocol. Only those sections and fields which have been altered will be shown. To see the actual changes, open the tray associated with the protocol section which has been changed by clicking on the Tray Opener/Closer icon. On the left hand side of the screen you will see the fields from the previous version of the protocol which have been changed and on the right hand side of the screen you will see the current version of these fields. When a new amendment (or renewal) is created, the change report will compare the new document with the currently approved version of the protocol. In the example below a new amendment has been developed. The Tray Names correspond to the sections of the protocol with the exception of the Change Summary Tray which displays detailed identification information on the protocol documents being compared.

| Animal P | rotocol Ch | ange Repor | t | | | | | | |
|--------------------------|------------------|-----------------------|--------------------------|------------------------|-----------------|---|--|------------------|------------------|
| APR Number | | Show O | NLY changed Fields? Yes | 🔿 No, show all fields. | | | | | |
| Change type | | | | | Close | | | | |
| Change Summary | 1 | | | | | | | | |
| Identification | × | | | | | | | | |
| | | Previous Document | | | | Current Docum | ient | | |
| Justification for propos | ed Amendment(s): | | | | | Additional animals a New students have | re required. been added to the team | | |
| | | Tray N | Names | | | | T Opene | ray er/Closer | |
| Handlers & Emerge | ncy Contacts | | | | | | | | Ξ |
| Previous Document | | | | | Current Documer | ıt | | | |
| Emergency Contact | s : | | | | Emergency Conta | icts : | | | |
| Name | Department | Rank | Email | Training History | Name | Department | Rank | Email | Training History |
| Robert | | Externals/Technicians | @utoronto.ca | | Robert | | Externals/Technicians | @utoronto.ca | |
| | | | | | Singh | | Graduate Students | utoronto.ca | |
| | | | | | Singh | | Graduate Students | @utoronto.ca | |
| | | | | | | | | | |

Folder View

The Folder View provides access to all documents associated with a protocol; any Currently Approved version of the protocol, the Original application and any Amendments, Renewals, Protocol Completion Report and Post Approval Review documents.

To access the Folder View click on the **Animal Protocols** folder to see a list of your protocols, select the **Protocol Search for PI – Submitted** tab and then either click on the relevant **Protocol Title** or select the protocol and click the **Open Folder View** action button.

| le: | | Bioscience f | acility | | | | | |
|------------------------------|------------------------|-----------------------|----------------------|------------|----------|----------------------------|-----------------------|--|
| oplicant: | | Dr | | | | | | |
| urrent Expiry Da | ate: | 2015-10-22 | | | | | | |
| riginal Approva | I Date: | 2014-10-22 | | | | | | |
| 60º View Cur | rently Approved | 60° Vie | ew Last Submitte | ed | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Current | ly Approved 🟑 | Origina | ls 🖌 🖌 | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |
| Current | ly Approved 🎸 | Origina | ls 🧹 🛛 A | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |
| | • | Origina | ls 🖌 🖌 | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |
| Currently Appr | roved | | - | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |
| | • | Origina Valid From | Is 🖌 🛛 A Valid To | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |
| Currently Appr | roved | | - | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |
| Currently Appr Document # | roved Document Type | Valid From | Valid To | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |
| Currently Appr Document # | roved Document Type | Valid From | Valid To | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |
| Currently Appr Document # | roved Document Type | Valid From | Valid To | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |
| Currently Appr Document # | roved Document Type | Valid From | Valid To | Amendments | Renewals | Procotol Completion Report | Post Approval Reviews | |

The "check" mark indicates that there are related documents under the tab.

Approval Letter

When your protocol is approved you will receive an email notification. Should you require a copy of the approval letter for your protocol, open the Currently Approved version of the protocol and click on the Create PDF link in the side bar. The system will generate a PDF of the protocol and append a copy of the approval letter to the protocol.

Animal Counting

The functionality for counting animals on a protocol by protocol basis has been provided to PIs, Research Assistants, PI Assistants and Facility Staff. To avoid erroneous counting, please be sure to confirm who will assume responsibility for counting the animals on your protocol.

To access the Animal Counting functionality you must be in the Animal Protocols folder. Click on the Animals label in the Tertiary Menu in the side panel and you will see two sub-labels; PI's Animal Entry and PI's Animal Transfer.

| | inistrative Web Services QA TEST SITE | | | | | | | | | Log off |
|---------------------------------|--|---------------------------------------|----------------|-------------|---|---|---------|-------------|----------------|-------------|
| | | | | | | | | Welcome: | Test Userid 01 | RIS Systems |
| To protect the security of your | data, this application will automatically terminate in 03:54:36 | Unsaved work will t | be lost. | | | | | | | |
| Welcome Inbox My HR & | Equity My Research | | | | | | | | | |
| Research Applications My Resear | ch On-line Animal Protocols | | | | | | | | | |
| • | | | | | | | | | | Full Screen |
| 🚽 Animal PI | | | | | | | | | | |
| My Animal Protocols | Approved APs for PI (38) | | | | | | | | | |
| | ▼ Hide Quick Criteria Maintenance | | | | | | | | | |
| PI's Animal Entry | Protocol Number: | | | То | ⇒ | | | | | |
| PI's Animal Transfer | Protocol Number: Protocol Title: | | _ | 10 | ¥ | | | | | |
| k _→ Designate | Approved Date: | | | То | li 🕈 | | | | | |
| Committee Meetings (PI) | Show Approved Protocols Only: | | | | | | | | | |
| | Expiry Date: 🔷 🔯 | | | То | e 🗇 | | | | | |
| | Purpose: | | | - | , Search Crite | ria | | | | |
| | Category of Invasiveness: 🔷 🛄 | | | То | Search Chie | na | | | | |
| | Animal species key: | - | | | | | | | | |
| | Facility: 🔷 🛄 | | | То | | | | | | |
| | Animal Counting Date: | | | То | (| | | | | |
| | Show Protocols with On Hand Animals Only: Show Protocols with Remaining Animals Only: | | | | | | | | | |
| | Show Protocols without PCR Submitted Only: | | | | | | | | | |
| | Apply Clear | Action Buttons | | | | | Anii | mal Detail: | 5 | |
| | | | | | | | | | | _ |
| | View: [Standard View] 💌 🎸 View Animal Count 📻 Enter An | imal Numbers Export 🖌 | C Refresh | | | | | | | |
| | B Protocol # Protocol Title | PI Name A | pproved Date E | Expiry Date | LACC | Facility | Species | Count Date | # Remaining | t On Hi |
| | 20011493 JIRA test Bob 1 | 0 | 6.05.2016 1 | 7.03.2017 | Faculties of Medicine and Pharmacy LACC | Div of Comp Med / Medical Sciences Bldg | Rats | 06.05.2016 | 6 | |
| | 20011494 JIRA test Bob 2 | to a local statement | 2 | 3.03.2017 | Faculties of Medicine and Pharmacy LACC | Div of Comp Med / Medical Sciences Bldg | Rats | | 15 | _ |
| | 20011495 Table counting test | | | | Faculties of Medicine and Pharmacy LACC | | | 06.05.2016 | 27 | _ |
| | 0011496 HERUG Demonstration Protocol #1 | | | | Faculties of Medicine and Pharmacy LACC | | | | 600 | |
| | 20011500 Selection Button | 2 | | | Faculties of Medicine and Pharmacy LACC | | | | 30 | |
| | 20011501 Count test | 2 | | | Faculties of Medicine and Pharmacy LACC | | | | 15 | |
| | 20011502 HERUG demonstration protocol #2 committee comments | 0. | 4.04.2016 0 | 4.04.2017 | Faculties of Medicine and Pharmacy LACC | Div of Comp Med / Medical Sciences Bldg | Rats | | 40 | Ψ. |
| | • • • • • • • • • • • • • • • • • • • | | | | | | | | | • |

Pl's Animal Entry

Click on PI's Animal Entry. Select the protocol for which you want to update the animal numbers by clicking on the box at the left of the record. Clicking on the title will take you to the Protocol Folder View. If you want to update numbers for more than one protocol you can hold the Ctrl key while selecting multiple protocols or by holding the Shift key to select a range.

Once you have made your selection(s) click on the Enter Animal Numbers icon in the action bar.

| Protocol # | | and an address of | Receipt | and safe | d Despired by | octified and | alation and the second | | | | |
|--------------------|-----------------|-----------------------------|---------------------------|----------------------------|-----------------------|-----------------|---------------------------------------|-----------------------|----------------------|-----------|---------|
| pproval Date: 29 | 9.07.2015 | | Expiry Date: | 14.07.201 | I6 LAC | C: Faculties of | of Medicine and Pharmac | LACC C | at. of Invasiv | eness: C | |
| acility: Di | iv of Comp Me | d / CCBR | Facility Room | DCM | Spec | ies: Mice | | | | | |
| ast Updated By: R | hain Louis | | Last Updated | On: 26.05.201 | I6 PCR | Submitted: No | | | | | |
| | | | | | | | | | | | |
| Source | Total | Previously | Additional | Assigned | Total | Previously | Newly | Assigned to | Total | Remaining | On Hand |
| | Approved (A) | Assigned to Protocol (B) | Assignment to Protocol | from Other Protocol (D) | Assigned (E=B+C+D) | | Euthanized/Released from Study (G) | Other Protocol (H) | Removed (I=F+G+H) | (J=A-E) | (K=E-I) |
| | (~) | Protocol (D) | (C) | Protocor(D) | (L-D+0+D) | nom Study (r) | nom Study (G) | Protocol (II) | (1-1 10111) | | |
| Purchased/Acquired | 300 | 0 | 0 | 25 | 25 | 0 | 0 | 0 | 0 | 275 | 25 |
| Bred | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Captured | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

There are two areas on the Animal Counting screen that allow you to enter numbers; Additional Assigned to Protocol and Newly Euthanized/Released from Study. All other fields in this table are purely for informational purposes, e.g. Total Approved will display the cumulative number of animals that has been approved by the LACC from the beginning of the protocol, which includes amendments and renewals.

Additional Assigned to Protocol

Enter the number of animals that are being newly assigned to the protocol. This number will be deducted from the number Remaining (Total Approved minus Total Assigned). Please consult the University of Toronto guidelines for direction on when animals should be considered "assigned to the protocol".

Newly Euthanized/Released from Study

Enter the number of animals that have been euthanized or otherwise removed from the study, e.g. animals that have been adopted. This number will be deducted from the number On Hand (Total Approved minus Total Removed). Do not use this transaction when transferring animals to another protocol.

For either transaction, you will receive an error messages; if you enter more animals than have been approved or remove more animals than have been assigned.

If you have saved your numbers and realize that you have made a mistake and need to reverse your entry you may do so by entering a negative number. If you enter a negative number you will be prompted to enter an explanation.

Pl's Animal Transfer

You may transfer animals from <u>one</u> protocol to one or more of your protocols in a single transaction. You many only transfer animals from a protocol with animals on hand and when selecting the recipient protocols you will be limited to protocols with the same species as in the originating protocol.

| | ministrative Web Services | | | | | | | | | | | | Log off |
|-----------------------------|--|-----------------|----------------|------------|---|--|--------|--------------------------|-------------|----|--|-------------------------|---------------|
| | | | | | | | | | | | ٧ | Velcome: Test Userid 02 | - RIS Systems |
| To protect the security of | our data, this application will automatically terminate in 0 | 3:25:16. Unsave | d work will be | lost. | | | | | | | | | |
| Welcome Inbox My H | R & Equity My Research | | | | | | | | | | | | |
| Research Applications Anima | Protocola | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | Full Screen |
| | | | | | | | | | | | | | |
| My Animal Protocols | Select Source Protocol | | | | | | | | | | | | |
| 👻 Animals | Source APs for PI (1) | | | | | | | | | | | | |
| Pt's Animal Entry | ▼ Hide Quick Criteria Maintenance | | | | | | | | | | <u>C1</u> | ange Query Define Nex | Query F |
| PTs Animal Transfer | Protocol Number: | | | | То | | | | | | | | |
| k, Designate | Protocol Title: | | | | | | | | | | | | |
| Committee Meetings (PI) | | 5 | | | то 🔯 🏓 | | | | | | | | |
| | Show Approved Protocols Only: Expiry Date: | 5 | | | то 💽 🏚 | | | | | | | | |
| | Purpose: | 2 | | | * | | | | | | | | |
| | Category of Invasiveness: 💠 📺 | | | | то 🗂 🏓 | | | | | | | | |
| | Animal species key: Facility: ♦ | ¥ | | | То 🔲 🏓 | | | | | | | | |
| | | 5 | | | то 💽 🖻 | | | | | | | | |
| | Show Protocols with On Hand Animals Only: | | | | | | | | | | | | |
| | Show Protocols with Remaining Animals Only: | | | | | | | | | | | | |
| | Show Protocols without PCR Submitted Only: | Action B | utton | | | | | | | | | | |
| | Apply Clear | | | | | | | | | | | | |
| | | xport 🖌 🖄 Refr | | | | | | | | | | | |
| | Protocol # Protocol Title 20011425 testing 508 (SO) test business process - include cost | PI Name | Approved Date | | EACC Faculties of Medicine and Pharmacy EACC | Facility | | Count Date 14.12.2015 | # Remaining | | Category of Invasiveness B - Experiments which cause little or no | | PCR is Sub |
| | 20011425 (House over Low) test business process - include cos | a los partes | 07.01.2016 | 14.12.2016 | Paculates or medicale and Pharmacy LACC | Unv or comprised invedical Sciences Blog | PEarl9 | 14.12.2015 | 8 | 10 | b - Experiments which cause little or hit | discomon of stress | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

Click on Pl's Animal Transfer in the Side Menu. This will open the list of your protocols with animals on hand **from** which you may transfer animals. You may only transfer animals from one protocol at a time. Once you have selected the Source Protocol click **Select Target Protocols** in the Action Line.

| | dministrative Web Services | | | | | | | Log off |
|----------------------------|---|-------------------------------------|------------------|------------|--|--------|--|---------------------------------------|
| | | | | | | | w | leicome: Test Userid 02 - RIS Systems |
| To protect the security of | your data, this application will automatically terminate in 03:18:12. | Jnsaved work will be lost. | | | | | | |
| Welcome Inbox My | HR & Equity My Research | | | | | | | |
| Research Applications Anir | al Protocols | | | | | | | |
| 4 | | | | | | | | Full Screen |
| 🗸 Animal Pl | | | | | | | | |
| My Animal Protocols | Select Target Protocols | | | | | | | |
| 👻 Animals | | | | | | | | |
| Pt's Animal Entry | Source Protocol | | | | | | | |
| Pt's Animal Transfer | Source Protocol Number 20011425 Title testing 808 (SO) te Source Species Rats # On Hand 10 | t business process - include counts | | | | | | |
| k, Designate | Source species Rats # On hand 10 | | | | | | | |
| Committee Meetings (PI) | Target APs for PI (16) | | | | | | | |
| | Hide Ouick Criteria Maintenance | | | | | | | Change Query Define |
| | | | _ | | | | | |
| | Protocol Number: Protocol Title: | | То | * | | | | |
| | Approved Date: | | To | 10 e | | | | |
| | Show Approved Protocols Only: | | | | | | | |
| | Expiry Date: | | To | 📧 🥏 | | | | |
| | Purpose: Category of Invasiveness: | | To 170 | | | | | |
| | Category of Invasiveness: Animal species key: Rats | | To D | | | | | |
| | Facility: 🔷 🔲 | | To | 0 🗢 | | | | |
| | Animal Counting Date: 💠 🕅 | | То | 📧 🔿 | | | | |
| | Show Protocols with On Hand Animals Only: | | | | | | | |
| | Show Protocols with Remaining Animals Only: | | | | | | | |
| | Action But | on | | | | | | |
| | Pppy Cour | | | | | | | |
| | View: [Standard View] Caransfer Animals Export 4 C R | | | | | | | |
| | B Protocol # Protocol Title | | Expiry Date LACC | | Facility | | In Hand Category of Invasiveness | |
| | 20011416 test email notification - revision of OSM dasfda dfdasodaf dafdf | Contraction of the second | | | Div of Comp Med / Medical Sciences Bidg | 10 | 0 A - Experiments on most inv | |
| | 20011417 BAISEMBAP-808 how mant versions are created by interim revie 20011418 anesthetic | 01.12.2015 | | | Div of Comp Med / Medical Sciences Bidg Div of Comp Med / Medical Sciences Bidg | 1 | 0 A - Experiments on most inv 0 A - Experiments on most inv | |

On the Select Target Protocols screen, select the protocol to which you will be transferring the animals. Only protocols which meet the following criteria will be displayed for selection:

- Target Protocols must be the same species as the Source Protocol
- Target Protocols must have # Remaining > 0, i.e. there is room on the protocol to acquire more animals

Once you have selected the recipient protocol(s), click on Transfer Animals action button

| Source | # On Hand A | vailable (sA) | # To Be Transferred From | m the Source | Protocol (sB) | # On H | and After Transfe | er (sC=sA-sB |) | |
|---|--------------------------|---|---------------------------------------|------------------------------|----------------------------|--------|--------------------------------------|-----------------------------|----------------------|--------------------|
| Purchased/Acquired | | 20 | | | 0 | | | 20 | D | |
| Bred | | 5 | | | 0 | | | 5 | _ | |
| Captured | | 0 | | | 0 | | | (| | |
| Total | | 25 | | | 0 | | | 28 | 5 | |
| Source | Total Approved (A) | Previously Assigned to Protocol (B) | Transferred To Target Protocol (D) | Total Assigned (E=B+D) | Euthanized/Rel from Stu | | Assigned to Other Protocol (H) | Total Removed (I=F+H) | Remaining (J=A-E) | On Hand (K=E-I) |
| - Engine | | | | | | | | | | |
| Purchased/Acquired | 36 | 6 | | 6 | | 0 | 0 | 0 | 30 | 6 |
| Bred | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 |
| Cantured | v | | 0 | 0 | | v | U | 0 | Ū | |
| Captured | | | | | | | | | | |
| Farget Protocols To | | a Transforrad | (D) Number On Hand At | ftar Tranefar | (10) | | | | | |
| Farget Protocols To Source | | e Transferred | | fter Transfer | | | | | | |
| arget Protocols To | | e Transferred | (D) Number On Hand A | fter Transfer | (K) 6 | | | | | |
| Farget Protocols To Source Purchased/Acquired | | e Transferred | 0 | fter Transfer | 6 | | | | | |

On the Transfer screen there are three main areas:

- Source Protocol section
- Target Protocol section
- Target Protocols Totals section

Enter the total number of animals to be transferred on the appropriate line in the Source Protocols section.

In the Target Protocol section enter the number of animals on the appropriate line for the relevant protocol. (If you have selected multiple Target Protocols, they will be displayed on this screen.)

The Target Protocols Totals section will automatically total the number of animals that have been entered in the above Target Protocols section. This feature will be of particular use when you have selected a number of different protocols to receive animals as it shows when the transaction is/is not in balance, e.g. you are "receiving" more animals than you are "sending".

The system performs a number of validations in addition to the one previously mentioned. If a validation check fails you will be prompted with an error message or warning and you will have the opportunity to correct the transaction before posting.

Post Approval Review (PAR)

The online portion of the PAR process consists of two steps; an initial Pre-Visit Questionnaire and a Final Report.

| | | | | | | Welcome: Test Userid 02 - I | DIC C |
|---|-------------------------------|----------------------------------|--|------------------------------|----------------------------------|--|---------|
| rotect the se | ecurity of your | data this application w | vill automatically terminate in 03:57:46. Unsaved work will b | ne lost | | welcome: Test Usend U2 - I | RIS SYS |
| come Inbo | | | | | | | |
| | | | | | | | Full Sc |
| | | | | | | | |
| Animal Proto | cols (5) R | S Applications | | | | | |
| | vcols (5) R | S Applications | | | | ¢70 | |
| | | S Applications Doc Type | Subject | From | Due Date Sent Date | | |
| Show: All | • | | Subject test duplicate SOPs | From | Due Date Sent Date Jan 18, 20 | Status | |
| ihow: All | ▼ ₹ Task | Doc Type | | | | Status 116 In Progress | |
| how: All Number 20011440 | ▼ Task Revise | Doc Type Original | test duplicate SOPs | The Standards | Jan 18, 20 | Status 016 In Progress 015 In Progress | |
| Show: All Number 20011440 20011422 | ▼ Task Revise Revise | Doc Type Original Original | test duplicate SOPs raisemrap-808 clear approval date for new version | Distantional Distantional | Jan 18, 20 Dec 11, 20 | Status 016 In Progress 015 In Progress | |

When you have been selected for a PAR you will receive a notification email and the Pre-Visit Questionnaire (PVQ) will be sent to your My Research Inbox. Click on the title under the Subject header to access the PVQ.

| PAR: 000 | 00023 - PVQ PI Revie | w | | | | Actions | Close |
|---|-------------------------------|--------------------|---------------------|-----------|---------------------|-----------------------------|---------|
| Task Application | | | | | | | E |
| I⇒ 1 Protocols | 2 3 Procedures Personnel D | 4 Documents C | omment | | Navigation controls | 5 | |
| PI: Due Date : Please verify that | Dr. 2015.04.08 | ate in column A wi | hich protocols curr | | - | | months: |
| Protocol # | Protocol Title | Approval Date | Expiry Date | Species | Strains | A) Currently to be activ | |
| 20011045 | Can approve after fix? | 2015-03-11 | 2016-03-11 | Rats | | ⊙ Yes (| No |
| Previous | Next 🕨 🔛 Save | Submit To Of | RE Send to | Assistant | L | | |

You may complete the PVQ yourself or you may forward the PVQ to your PI Assistant(s) for completion. NB: If you send the PVQ to your PIA you will still be required to submit the PAR to Ethics Office once your Assistant returns it to you.

Mandatory fields are marked with a red asterisk*.

The Procedures page will only be activated if you indicate that at least one of the protocols listed on the first page is "Currently or soon to be active?"

Once the Questionnaire and subsequent visit have been completed the Office will issue a Final Report Should a response to the Report be required, you will receive an email notification and the Report will be sent to your My Research inbox for action. Further details on the Post-Approval Review process may be found on the VPRI <u>Research Ethics and</u> <u>Protections</u> web page.

Designate

Principal Investigator Assistants for Animals

You may designate two types of PI Assistants for Animals; Staff PIAs and Student PIAs. Both types of PIAs have the same functionality but due to licencing restrictions Student PIAs will have their access to the system automatically terminated after 90 days.

If a student is being paid by the University you have the option of using the regular (staff) PIA transaction to set up the student. With this transaction you control when the user's access to the system expires.

PIAs may execute all MRAP related PI tasks with the exception of document submission. This includes access to any previously submitted protocols and the names and contact information of all animal handlers listed in the protocols, location of animals, number and species of animals and the procedures being performed. It is therefore very important that when delegating PIAs, the correct individuals are selected. The following data points are displayed when selecting a staff member as a PIA:

- Name
- Department
- Email address

When selecting a student as a PIA, the student's official U of T email address is displayed as a unique identifier.

Research Assistants for Animals

You may designate University staff as Research Assistants. Research Assistants will have access to view all protocol documents from the point in time after the Original protocol document has been submitted, e.g. a Research Assistant will not see an Original protocol document until it is submitted but an amendment which has been started but not submitted will be viewable. Research Assistants cannot edit protocol documents.

Research Assistants may perform animal counts in the system.

| | inistrative Web Services | | | | Log off |
|--|--------------------------|---|---|--|---------------------------------------|
| To protect the security of your Welcome Inbox My HR & I | | cally terminate in 03:47:03. Unsaved wo | ork will be lost. | | Welcome: Test Userid 02 - RIS Systems |
| Research Applications Animal Pro | | | | | |
| Research Approaches | | | | | Full Screen |
| | | | | | |
| My Animal Protocols | Designate Research | Assistant | | | |
| k₊ Animals | | | | | |
| ✓ Designate | Assigned Personnel | | | | |
| Animal PI Assistant | | | | | |
| 4 Animal Research Assistar Animal Student PI Assista | Name | Start Date 24.11.2015 | End Date 31.12.2016 | | |
| | | | 31.12.2016 | | |
| Committee Meetings (PI) | 5 | Search Criteria First Name Emal Address Ame Wong Wong Wong Wong Wong Wong Wong Wong | Department Assign Designate Please enter a validity Start Date: + (0.102.2016 @ Add Designate 10 | Bernal Address Ernal Address W y period End Date: * M M Cance 3 4 M M M M M M M M M M M M M | |

To Designate:

- 1. Go to My Research
- 2. Animal Protocol Folder
- 3. Click on Designate in the side menu
- 4. Chose the type of role you want to designate
- 5. Click Add Designate
- 6. Enter search term(s)
- 7. Select the desired individual
- 8. Use the email address as the unique identifier
- 9. Enter an end date for the role (for the Student PIA this date is set automatically)
- 10. Click Add Designate

The person you have designated will receive an email notification regarding the designation. It will take approximately 24 hours for the role to be activated.

Help Desk

Remember, the My Research Help Desk staff is always pleased to assist you if you run into technical problems. The Help Desk is staffed during business hours, Monday to Friday and may be reached at (416) 946-5000 or <u>raise@utoronto.ca</u>

For questions related to the content of the animal protocol, please contact Joshua van Ry, Research Ethics Cooridnator, (416) 946-3273 or <u>acc.coordinator@utoronto.ca</u>