## My Research

Putting the Jigsaw Together

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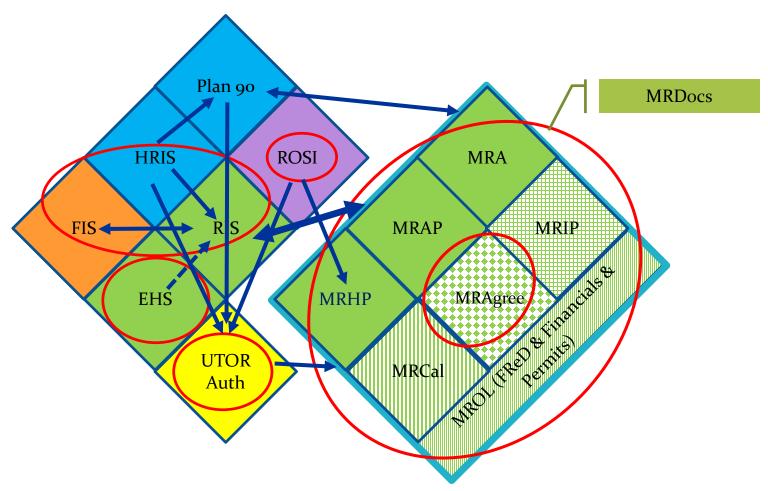
## **Agenda**

- Overview of the system current and planned
- My Research What's New?
- Live Demo of New Development
- Q & A



## **System Landscape**

Colour = System Owner, Circle = Technology





## My Research – What's New?

Non-Funding and Funding Agreements



## Part 1 – Non-Funding Agreements (NFAs)

- Confidential Disclosure Agreements
- Data Transfer Agreements
- Material Transfer Agreements
- Memoranda of Understanding
- Visiting Scientist IP Agreements
- Equipment Loan Agreements

- An NFA consists of two parts
  - An electronic record
  - A PDF of the actual agreement



### Workflow

- Non-Funding Agreements may be initiated by the PI, a PI Assistant or staff in the Innovation and Partnerships Office
  - PI must sign-off on request
- When the PI submits the document goes directly to IPO
  - No intermediate approvers
  - Incoming Material Transfer Agreements that involve biological agents or toxins, invasive species, genetically modified organisms or radioactive materials are sent simultaneously to the Environmental Health and Safety Office to ensure that the relevant permits are adequate for the material requested



### Access

- Same access rules as MRA
  - PI Assistants have access to all of their respective PI's Agreements
  - Chair's, etc. have access to Pls/Co-Pls with appointments in their respective units
  - Central VPRI Offices have access to all Agreements



# Part 2 – Research Funding Agreements

- Stand-alone funding agreements (e.g. contracts)
- Linked Master Agreements
- Linked Outgoing Sub-Agreements
- Amendments to the above

- An Funding
   Agreement consists
   of two parts
  - An electronic record
  - A PDF of the actual agreement



### Workflow

- No workflow associated with Funding Agreements
  - Agreements are uploaded by users in the central VPRI Offices at the time of FReD creation



### Access

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  - PI Assistants have access to all of their respective PI's Agreements
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## **LIVE Demo of MR Agreements**





## **Acronyms**

- ECC our Enterprise Resource Planning system (SAP) (ECC being upgraded to S4HANA)
  - FIS Financial Information System
  - RIS Human Resources Information System
  - HRIS Research Information System
    - Plan 90 Live copy of HRIS people and Org Structure
- EHS Environmental Health & Safety
- UTORAuth Database of unified user IDs, e.g.
   UTORid, SAP ID, Personnel #, etc.



## My Research (MR) Acronyms

- MRA Research (Funding) Applications (live)
- MRAP –Animal Protocols (live)
- MRHP Human Protocols (live)
- MRAgree Research Agreements coming soon
- MRCal Calendar coming soon to the FReD
- MROL My Research On-Line under redevelopment
  - List of FReDs, Financials, Protocols, Permits
- MRIP Intellectual Property

