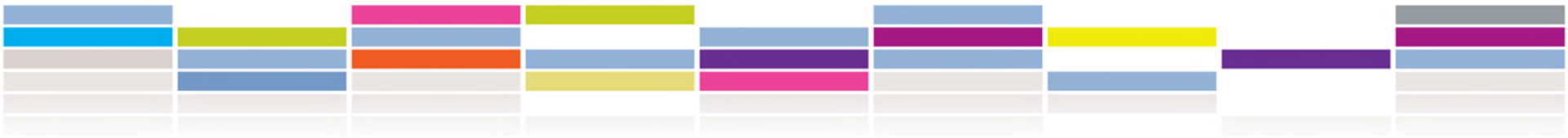


SSHRC  CRSH



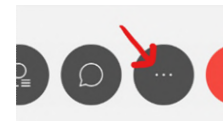
## Partnership Grants – Stage 1

November 14, 2019

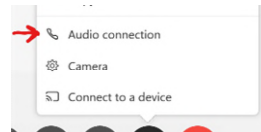
**Webinar will start momentarily!**

**Ensure that your speakers are turned on for sound**

**(or connect by phone by clicking here**



**and here**



**and selecting “Call me” or “Call in”)**

# Presentation outline

1. PG - Key characteristics
2. Preparing your application
3. Review process
4. Statistics
5. Tips and FAQs
6. Useful links

# Key characteristics of the Partnership Grants at SSHRC



# SSHRC's Partnership Suite

Partnership Engage Grants (PEG)	Partnership Development Grants (PDG)	Partnership Grants (PG)
<p><b>Value:</b> \$7K to \$25K</p> <p><b>Duration:</b> 1 year</p> <p><b>Key features:</b></p> <ul style="list-style-type: none"> <li>• <a href="#">Formal partnership</a> with a single partner from the public, private or NFP sectors</li> <li>• One stage adjudication</li> </ul> <p><b>Upcoming deadlines:</b> Dec. 15, March 15, June 15, and Sept. 15</p> <p><b>Questions:</b> <a href="mailto:partnershipengagegrants@sshrc-crsh.gc.ca">partnershipengagegrants@sshrc-crsh.gc.ca</a></p>	<p><b>Value:</b> \$75K to \$200K</p> <p><b>Duration:</b> 1 to 3 years</p> <p><b>Key features:</b></p> <ul style="list-style-type: none"> <li>• <a href="#">Formal partnership</a></li> <li>• One stage adjudication</li> </ul> <p><b>Upcoming deadline:</b> Nov. 15, 2019</p> <p><b>Questions:</b> <a href="mailto:partnershipdevelopment@sshrc-crsh.gc.ca">partnershipdevelopment@sshrc-crsh.gc.ca</a></p>	<p><b>Value:</b> \$500K to \$2.5M</p> <p><b>Duration:</b> 4 to 7 years</p> <p><b>Key features:</b></p> <ul style="list-style-type: none"> <li>• <a href="#">Formal partnership</a></li> <li>• Two-stage adjudication (second stage by invitation)</li> <li>• Minimum 35% contributions</li> </ul> <p><b>Upcoming deadline:</b> Feb. 15, 2020</p> <p><b>Questions:</b> <a href="mailto:partnershipgrants@sshrc-crsh.gc.ca">partnershipgrants@sshrc-crsh.gc.ca</a></p>

# Partnership Grants vs Insight Grants

IG

- Applicant = individual
- With or without research team
- No Formal partnership required

PG

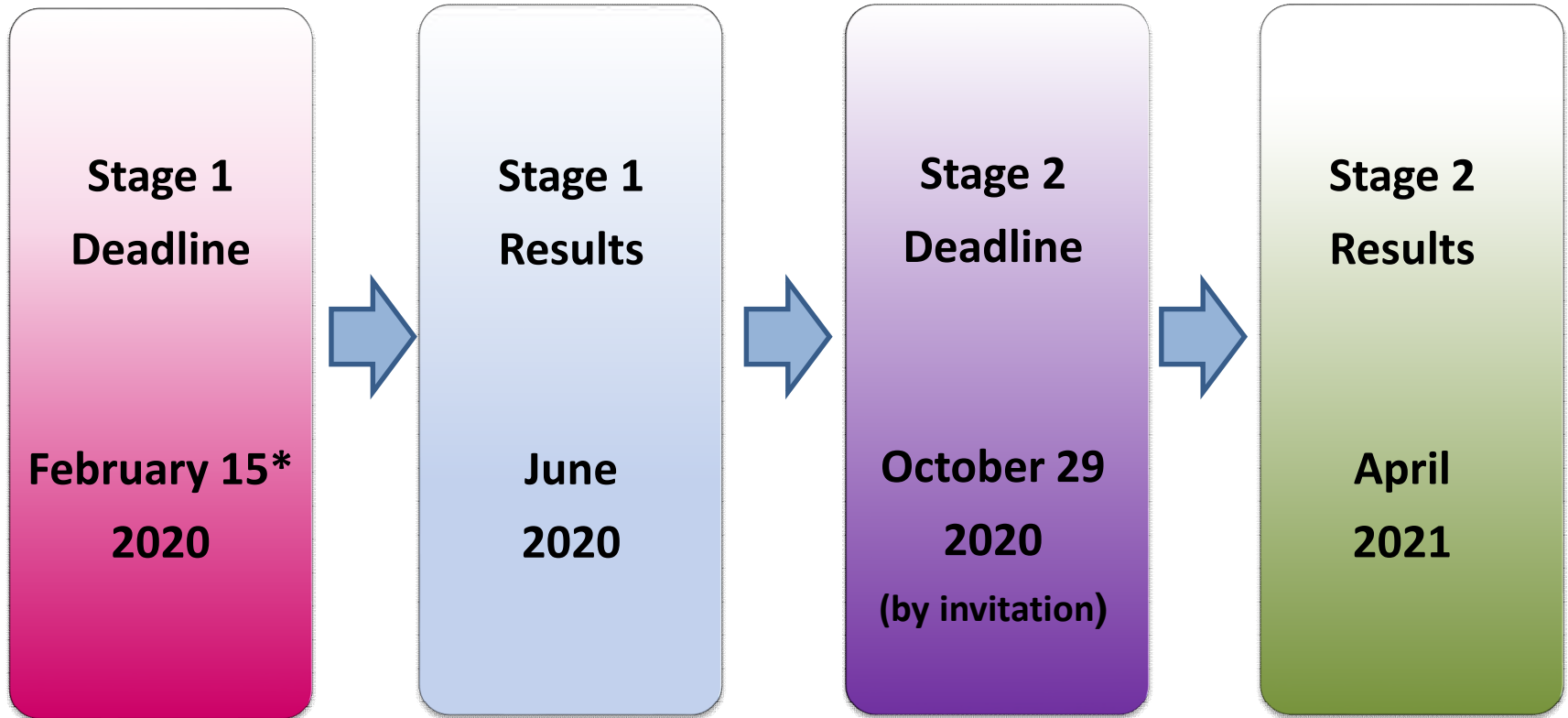
- Applicant = institution
- Project led by project director
- With research team and partners
- Requires a formal partnership
- Requires cash and in-kind contributions from partner organizations

# Program Selection

Funding Opportunity	Relevant Program
Partnership Grants	<p>→ <a href="#">Insight</a>, <a href="#">Connection</a>, or a combination of the two</p> <p>→ <a href="#">Talent</a></p>
Partnership Development Grants	<p>→ <a href="#">Insight</a>, <a href="#">Connection</a>, or a combination of the two</p>
Partnership Engage Grants	<p>→ <a href="#">Insight</a> and <a href="#">Connection</a></p>



# Timeline of the full PG competition



# Preparing your application – General considerations





# Participants and Partners

## Participants = Individuals

- *Project Director*
- *Co-applicants*
- *Collaborators*

## Partners = Organizations

- *Host Institution*
- *Partner Organizations*
- *Other Contributors*

# How can I be involved in the partnership?

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## SSHRC established categories and eligibility related to use of funds

### *People on research team*

- **Project Director:** must be affiliated with host institution
- **Co-applicant:** eligible if from Canadian Postsecondary institutions; not-for-profit organizations; philanthropic foundations; think tanks; or municipal, territorial or provincial governments; and international post-secondary institutions
- **Collaborator:** any individual who makes a significant contribution to the project is eligible, including those not eligible as co-applicants (e.g. participants from private for-profit sector, federal government, independent researchers)

### *Organizations in partnership*

- **Host Institution:** a post-secondary institution or not-for-profit organization with institutional eligibility with SSHRC
- **Partner organization:** a Canadian or international organization contributing to the partnership

# Can we deviate from SSHRC participant categories?

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- Participants must be entered into the application form as project director, co-applicants and collaborators based on their affiliation and involvement in the partnership. Eligibility to use funds is based on these categories. **It is important to negotiate and manage expectations from the start.**
- Teams may propose their own governance structure and use categories they wish within the narrative sections of the application and, if awarded, in the daily operations of the project.
- **Examples of categories we see in narrative portions of applications:** project directors, co-directors, co-leads, co-applicants, collaborators, partner organizations, project coordinators, Elders, students, post-doctoral fellows, community participants, consultants

# Program Selection

## Selecting: Insight and/or Connection

- Focus of Insight is research activities
- Focus of Connection is knowledge mobilization

# Program Selection

## Selecting: Talent

- PG Talent proposals should focus primarily on the research training of registered post-secondary students and postdoctoral researchers in the SSH.
- Proposals should meet objectives of the [Talent Program](#) and the [Guidelines for Partnered Research Training Initiatives](#).
- Majority of funds should be dedicated to research training activities for students and postdoctoral researchers in the SSH (approx. 75%).

# Indigenous Research

- SSHRC is committed to supporting and promoting research by and with Indigenous Peoples: [Indigenous Research Statement of Principles](#)
- Definition of [Indigenous Research](#)
- SSHRC has developed [Guidelines for the Merit Review of Indigenous Research](#)

# Research-Creation


























- Definition of [research-creation](#)
- Approach that combines creative and academic research practices
- Include attachment with website link
- You can list up to three samples of work
- [Guidelines for Research-Creation Support Materials](#)

# Preparing your application – Main Modules





# APPLICATION MODULES

SSHRC  CRSH	Section	Modules
Identification 	<b>Applicant &amp; Project Director</b>	Organization Involvement   Organization Information (if applicable)   Exclusion (Reviewers)   Research Contributions and Relevant Experience 
Activity Details 		
Organization Information 	<b>Project</b>	Summary   Goal and Project Description   Activity Details   List of References   Research-Creation Support Material (if applicable)   Suggested Reviewers 
Organization Involvement 		
Participants 		
Description of Team 	<b>Participants &amp; Partner Organizations</b>	Participants (Co-applicants and Collaborators)   Description of Team   Invited Partner Organizations and Letters of Support 
Invited Partners 		
Partners/Contributors 		
Summary 	<b>Partnership</b>	List of Potential Partners/Contributors   Contributions Plan 
Goal/Project Description 		
Research-Creation 	<b>Budget</b>	Funds SSHRC (Full Project Estimates)   Funds Other (Partner Contributions)   Budget Justification (Stage 1 Funds Only) 
List of References 		
Funds (SSHRC) 		
Budget Justification 		
Funds (Other) 		
Contributions Plan 		
Reviewers 		
Exclusion (Reviewers) 		
Research Contributions and Relevant Experience 		
↑ = Electronic Attachment		


# APPLICANT & PROJECT DIRECTOR MODULES

SSHRC  CRSH
Identification
Activity Details
Organization Information*
Organization Involvement*
Participants
Description of Team*
Invited Partners
Partners/Contributors*
Summary
Goal/Project Description*
Research-Creation*
List of References*
Funds (SSHRC)
Budget Justification*
Funds (Other)
Contributions Plan*
Reviewers
Exclusion (Reviewers)*
Research Contributions and Relevant Experience*

↑ = Electronic Attachment





- ✓ Organization Involvement
- ✓ Organization Information (if applicable)
- ✓ Exclusion of Reviewers (if applicable)
- ✓ **NEW** Research Contributions and Relevant Experience (one document, 5 pages)

# PROJECT MODULES

SSHRC  CRSH	
Identification	
Activity Details	←
Organization Information	
Organization Involvement	
Participants	
Description of Team	
Invited Partners	
Partners/Contributors	
Summary	←
Goal/Project Description	←
Research-Creation	←
List of References	←
Funds (SSHRC)	
Budget Justification	
Funds (Other)	
Contributions Plan	
Reviewers	←
Exclusion (Reviewers)	
Research Contributions and Relevant Experience	
↑ = Electronic Attachment	


- ✓ Activity Details
- ✓ Summary
- ✓ Goal and Project Description
  - ✓ Justify originality and significance; outline theoretical approach and methods; literature review; training and mentoring; potential impacts
  - ✓ Justify timeline; host institution's support; governance; knowledge mobilization plans
- ✓ Research-Creation Support Material (if applicable)
- ✓ List of References
- ✓ Suggested Reviewers

# PARTICIPANTS & PARTNER ORGANIZATION MODULES

SSHRC  CRSH
Identification
Activity Details
Organization Information <sup>↑</sup>
Organization Involvement <sup>↑</sup>
Participants 
Description of Team <sup>↑</sup> 
Invited Partners 
Partners/Contributors <sup>↑</sup>
Summary
Goal/Project Description <sup>↑</sup>
Research-Creation <sup>↑</sup>
List of References <sup>↑</sup>
Funds (SSHRC)
Budget Justification <sup>↑</sup>
Funds (Other)
Contributions Plan <sup>↑</sup>
Reviewers
Exclusion (Reviewers) <sup>↑</sup>
Research Contributions and Relevant Experience <sup>↑</sup>
<sup>↑</sup> = Electronic Attachment

- ✓ Participants (Co-applicants and collaborators)
  - ✓ No CV for co-applicants nor collaborators at Stage 1
  - ✓ Co-applicants and collaborators must have SSHRC online portfolio to accept invitation
- ✓ Description of Team
- ✓ Invited Partner Organizations
  - ✓ Online invitation
  - ✓ Letter of Support

# PARTNERSHIP MODULES

SSHRC  CRSH
Identification
Activity Details
Organization Information <sup>↑</sup>
Organization Involvement <sup>↑</sup>
Participants
Description of Team <sup>↑</sup>
Invited Partners
Partners/Contributors <sup>↑</sup>
Summary
Goal/Project Description <sup>↑</sup>
Research-Creation <sup>↑</sup>
List of References <sup>↑</sup>
Funds (SSHRC)
Budget Justification <sup>↑</sup>
Funds (Other)
Contributions Plan <sup>↑</sup>
Reviewers
Exclusion (Reviewers) <sup>↑</sup>
Research Contributions and Relevant Experience <sup>↑</sup>
<sup>↑</sup> = Electronic Attachment


✓ List of Potential Partners/Contributors

✓ Contributions Plan

✓ Detail your plans to secure cash and/or in-kind contributions

✓ At Stage 2, applicants must demonstrate that they will secure, over and above the budget requested from SSHRC, a minimum of 35 percent in additional resources from sources other than SSHRC during the life of the grant

# BUDGET MODULES

SSHRC  CRSH	
Identification	
Activity Details	
Organization Information <sup>*</sup>	
Organization Involvement <sup>*</sup>	
Participants	
Description of Team <sup>*</sup>	
Invited Partners	
Partners/Contributors <sup>*</sup>	
Summary	
Goal/Project Description <sup>*</sup>	
Research-Creation <sup>*</sup>	
List of References <sup>*</sup>	
Funds (SSHRC)	←
Budget Justification <sup>*</sup>	←
Funds (Other)	←
Contributions Plan <sup>*</sup>	
Reviewers	
Exclusion (Reviewers) <sup>*</sup>	
Research Contributions and Relevant Experience <sup>*</sup>	
↑ = Electronic Attachment	

- ✓ Funds SSHRC (Full Project Estimates)
  - ✓ Amount requested for Stage 1 up to \$20,000 – to prepare second stage application
  - ✓ Enter estimates for the full project (4-7 years)
- ✓ Funds Other (Partner Contributions)
  - ✓ Entered by the Project Director at Stage 1
- ✓ Budget Justification (Stage 1 Funds Only)
  - ✓ No justification of full project estimates

# Review Process



# Evaluation criteria

**Challenge** – Aim and importance of the Endeavour (40%)

**Feasibility** – The plan to achieve excellence (30%)

**Capability** – The expertise to succeed (30%)





# Review process

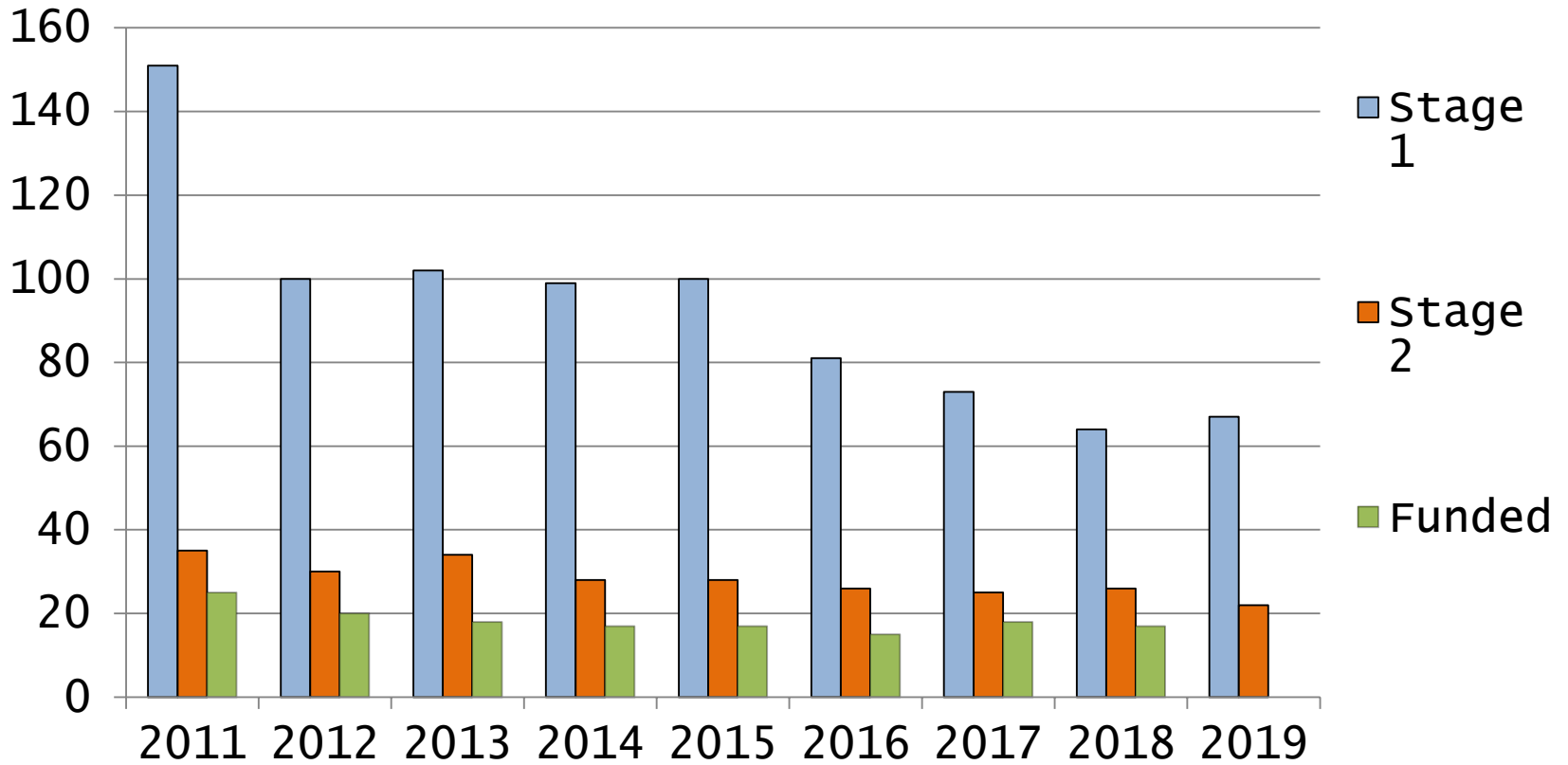
## Stage 1

- Multidisciplinary committee
- 3 readers per file
- Relative Ranking of Files

## Stage 2 (by invitation)

- Expert panel review
- Multidisciplinary committee
- Files read and scored by all members
- Team interview
- Relative Ranking of Files

# Statistics



# Feedback

Partnership Grants (Stage 1)	
Scores	✓ Yes
Descriptors	✓ Yes
Additional comments	✓ Yes
Sextile category	✓ Yes
Ranking	✓ Yes (if applicable)
External reports	✗ No

# Tips and Best Practices

- Ensure proposal addresses all the evaluation criteria.
- Involve team/partners in preparing the application.
- Walk participants and partners through the invitation process.
- Highlight team member publications in List of References (**bold font**)

# Tips and Best Practices (continued)

- Consider the formatting and ease of reading for the reviewers.
- Consider your audience (multidisciplinary).
- Proofread and review PDF.

# Frequently Asked Questions

- Can I request research tools for my project?
  - Tools are vehicles that facilitate research and related activities.
  - Between \$7K and \$500K can be requested for tools.
  - Infrastructure funding available from [CFI's John R. Evan's Leaders Fund](#).

## FAQ (continued)

**Q: Is the time that a participant plans to dedicate to the project an eligible in-kind contribution?**

A: Yes, if participant is from public, private or not-for-profit organization. The time that *faculty* participants devote to the project *cannot* be counted but the cost of hiring a sessional to take over a course for a participant on the grant may be counted as a cash contribution.

**Q: Can a participant receive a salary from the grant?**

A: The project director, co-applicants and collaborators *cannot* receive a salary from the grant.

## FAQ (continued)

**Q: Can SSHRC funds be requested for the costs of a project coordinator and/or manager?**

A: Yes, but this person can't be a participant on the grant, can't be paid for administrative services normally provided by the university, and can't be paid to conduct research activities.



# RESOURCES

Funding opportunity description:

- ✓ [Partnership Grants – Stage 1](#)

Application:

- ✓ [Application Form](#)
- ✓ [Application Instructions](#)

Guidelines and Policies:

- ✓ [Regulations Governing Grant Applications](#)
- ✓ [Guidelines for the Merit Review of Indigenous Research](#)
- ✓ [Guidelines for Partnered Research Training Initiatives](#)
- ✓ [Guidelines for Effective Research Training](#)
- ✓ [Guidelines for Effective Knowledge Mobilization](#)

Budget:

- ✓ [Tri-Agency Financial Administration Guide](#)
- ✓ [Guidelines for Cash and In-Kind Contributions](#)

# Other upcoming deadlines at SSHRC

## Partnership Development Grants

**Deadline: Nov. 15, 2019**

## Connection Grants

**Deadlines: Feb. 1 and May 1, 2020**

## Partnership Engage Grants

**Deadlines: Dec. 15, 2019 and Mar. 15, 2020**

## Insight Development Grants

**Deadline: Feb. 3, 2020**

Program Support: [partnershipgrants@sshrc-crsh.gc.ca](mailto:partnershipgrants@sshrc-crsh.gc.ca)  
613-943-1007

Technical Support: [webgrant@sshrc-crsh.gc.ca](mailto:webgrant@sshrc-crsh.gc.ca)  
613-995-4273

Institutional Eligibility: [institutional.eligibility@sshrc-crsh.gc.ca](mailto:institutional.eligibility@sshrc-crsh.gc.ca)

Any other questions?

# Thank you!

[www.sshrc-crsh.gc.ca](http://www.sshrc-crsh.gc.ca)



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