SSHRC ▬ CRSH

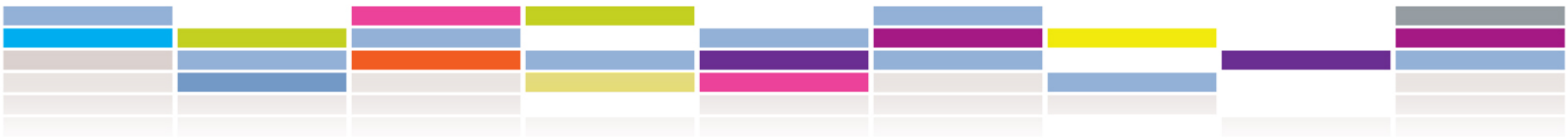## Partnership Grants – Stage 1

November 10, 2020

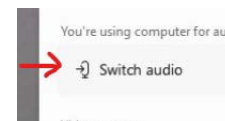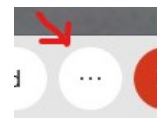**The Webinar will be recorded**

Please mute your microphone

Ensure that your speakers are turned on for sound

(or connect by phone by clicking here ⋯ ✕ **and here** ⟶ Switch audio

You're using computer for aud

and selecting "Call me" or "Call in")

PRESENTATION OUTLINE

1. PG - Key characteristics

2. Preparing your application

3. Review process

4. Statistics

5. Tips and FAQs

6. Useful links

KEY CHARACTERISTICS OF THE PARTNERSHIP GRANTS AT SSHRC

SSHRC'S PARTNERSHIP SUITE

Partnership Engage Grants (PEG)	Partnership Development Grants (PDG)	Partnership Grants (PG)
Value: $7K to $25K	**Value:** $75K to $200K	**Value:** $500K to $2.5M
Duration: 1 year	**Duration:** 1 to 3 years	**Duration:** 4 to 7 years
Key features:	**Key features:**	**Key features:**
• Formal partnership with a single partner from the public, private or NFP sectors • One stage adjudication	• Formal partnership • One stage adjudication	• Formal partnership • Two-stage adjudication (second stage by invitation) • Minimum 35% contributions
Upcoming deadlines: Dec. 15, March 15, June 15, and Sept. 15	**Upcoming deadline:** Nov. 15, 2020	**Upcoming deadline:** *NEW* Feb. 10, 2020
Questions: partnershipengagegrants@sshrc-crsh.gc.ca	**Questions:** partnershipdevelopment@sshrc-crsh.gc.ca	**Questions:** partnershipgrants@sshrc-crsh.gc.ca

PARTNERSHIP GRANTS VS. INSIGHT GRANTS

PG

- Applicant = institution
- With research team and partners
- Requires a formal partnership
- Requires cash and in-kind contributions from partner organizations

IG

- Applicant = individual
- With or without research team
- No Formal partnership required

PROGRAM SELECTION

Funding Opportunity	Relevant Program
Partnership Grants	→ Insight, Connection, or a combination of the two → Talent
Partnership Development Grants	→ Insight, Connection, or a combination of the two
Partnership Engage Grants	→ Insight and Connection

TIMELINE OF THE FULL PG COMPETITION

February 10, 2021 — *NEW* Stage 1 Deadline

June 2021 — Stage 1 Results

October 29, 2021 — Stage 2 Deadline

April 2022 — Stage 2 Results
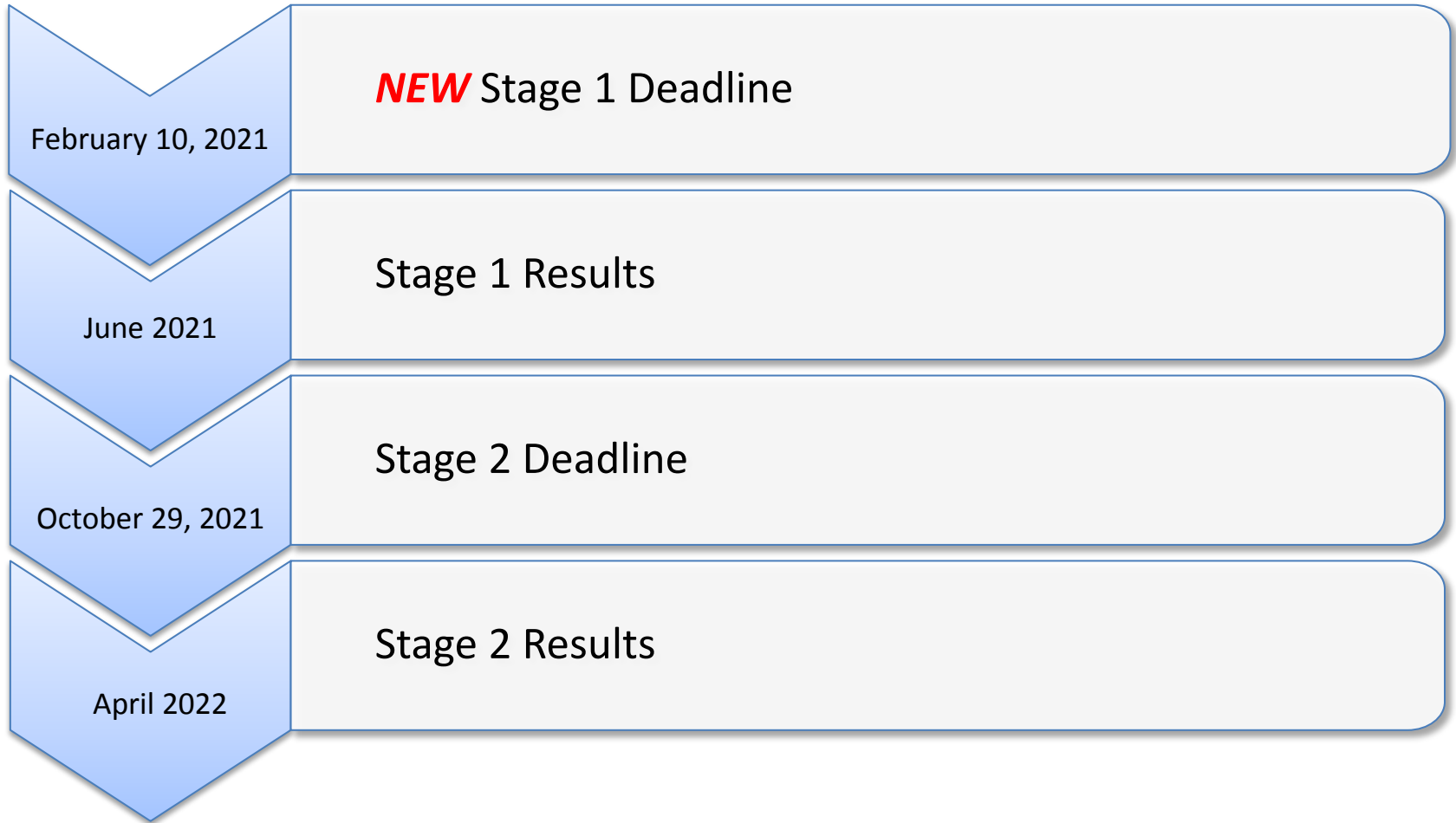
PREPARING YOUR APPLICATION – GENERAL CONSIDERATIONS

PARTICIPANTS AND PARTNERS

Participants = Individuals	Partners = Organizations
• Project Director • *NEW* Co-director • Co-applicants • Collaborators	• Host Institution • Partner Organizations • Other contributors

NEW CO-DIRECTOR(S)

- Shares intellectual leadership with Project Director

- Project Director, with the host institution, remains accountable for the overall financial and administrative aspects of the project

- Eligible if from Canadian Postsecondary institutions; not-for-profit organizations; philanthropic foundations; think tanks; or municipal, territorial or provincial governments; and international post-secondary institutions

- Submits CV

HOW CAN I BE INVOLVED IN THE PARTNERSHIP?

SSHRC established categories and eligibility related to use of funds

People on research team

- **Project Director:** must be affiliated with host institution

- *NEW* **Co-director:** eligible if from Canadian Postsecondary institutions; not-for-profit organizations; philanthropic foundations; think tanks; or municipal, territorial or provincial governments; and international post-secondary institutions

- **Co-applicant:** same eligibility as Co-director

- **Collaborator:** any individual who makes a significant contribution to the project is eligible, including those not eligible as co-applicants (e.g. participants from private for-profit sector, federal government, independent researchers)

Organizations in partnership

- **Host Institution:** a post-secondary institution or not-for-profit organization with institutional eligibility with SSHRC

- **Partner organization:** a Canadian or international organization contributing to the partnership

CAN WE DEVIATE FROM SSHRC PARTICIPANT CATEGORIES?

- Participants must be entered into the application form as project director, co-applicants and collaborators based on their affiliation and involvement in the partnership. Eligibility to use funds is based on these categories. **It is important to negotiate and manage expectations from the start.**

- Teams may propose their own governance structure and use categories they wish within the narrative sections of the application and, if awarded, in the daily operations of the project.

- **Examples of categories we see in narrative portions of applications:** project directors, co-directors, co-leads, co-applicants, collaborators, partner organizations, project coordinators, Elders, students, post-doctoral fellows, community participants, consultants

PROGRAM SELECTION: INSIGHT AND/OR CONNECTION

- Focus of Insight is research activities

- Focus of Connection is knowledge mobilization activities

PROGRAM SELECTION: TALENT

- PG Talent proposals should focus primarily on the research training of registered post-secondary students and postdoctoral researchers in the SSH.

- Proposals should meet objectives of the Talent Program and the Guidelines for Partnered Research Training Initiatives.

- Majority of funds should be dedicated to research training activities for students and postdoctoral researchers in the SSH (approx. 75%).

INDIGENOUS RESEARCH

- SSHRC is committed to supporting and promoting research by and with Indigenous Peoples: [Indigenous Research Statement of Principles](#)

- Definition of [Indigenous Research](#)

- SSHRC has developed [Guidelines for the Merit Review of Indigenous Research](#)

RESEARCH-CREATION

- Definition of research-creation

- Approach that combines creative and academic research practices

- Include attachment with website link

- You can list up to three samples of work

- Guidelines for Research-Creation Support Materials

PREPARING YOUR APPLICATION – MAIN MODULES

APPLICATION MODULES

Section	Modules
Applicant & Project Director	Organization Involvement	Organization Information (if applicable)	Exclusion (Reviewers)	Research Contributions and Relevant Experience
Project	Summary	Goal and Project Description	Activity Details	List of References	Research-Creation Support Material (if applicable)	Suggested Reviewers
Participants & Partner Organizations	Participants (Co-applicants and Collaborators)	Description of Team	Invited Partner Organizations and Letters of Support
Partnership	List of Potential Partners/Contributors	Contributions Plan
Budget	Funds SSHRC (Full Project Estimates)	Funds Other (Partner Contributions)	Budget Justification (Stage 1 Funds Only)

SSHRC-CRSH

Identification
Activity Details
Organization Information
Organization Involvement
Co-director(s)
Participants
Description of Team
Invited Partners
Partners/Contributors
Summary
Goal/Project Description
Research-Creation
List of References
Funds (SSHRC)
Budget Justification
Funds (Other)
Contributions Plan
Reviewers
Exclusion (Reviewers)
Research Contributions and Relevant Experience

↑ = Electronic Attachment

APPLICANT & PROJECT DIRECTOR MODULES

SSHRC ═ CRSH

Identification ←

Activity Details

Organization Information ↑ ←

Organization Involvement ↑ ←

Co-director(s)

Participants

Description of Team ↑

Invited Partners

Partners/Contributors ↑

Summary

Goal/Project Description ↑

Research-Creation ↑

List of References ↑

Funds (SSHRC)

Budget Justification ↑

Funds (Other)

Contributions Plan ↑

Reviewers

Exclusion (Reviewers) ↑ ←

Research Contributions and Relevant Experience ↑ ←

↑ = Electronic Attachment

✓ Organization Involvement

✓ Organization Information (if applicable)

✓ Exclusion of Reviewers (if applicable)

✓ Research Contributions and Relevant Experience (one document, 5 pages)

PROJECT MODULES

- ✓ Activity Details

- ✓ Summary

- ✓ Goal and Project Description

    - ✓ Justify originality and significance; outline theoretical approach and methods; literature review; training and mentoring; potential impacts

    - ✓ Justify timeline; host institution's support; governance; knowledge mobilization plans

- ✓ Research-Creation Support Material (if applicable)

- ✓ List of References

- ✓ Suggested Reviewers

PARTICIPANTS & PARTNER ORGANIZATION MODULES

SSHRC CRSH
Identification
Activity Details
Organization Information
Organization Involvement
Co-director(s) ←
Participants ←
Description of Team ←
Invited Partners ←
Partners/Contributors
Summary
Goal/Project Description
Research-Creation
List of References
Funds (SSHRC)
Budget Justification
Funds (Other)
Contributions Plan
Reviewers
Exclusion (Reviewers)
Research Contributions and Relevant Experience

↑ = Electronic Attachment

✓ Co-director(s)
   ✓ Co-directors will attach their own CV and Research Contributions and Relevant Experience document

✓ Participants (Co-applicants and collaborators)
   ✓ No CV for co-applicants nor collaborators at Stage 1
   ✓ Co-applicants and collaborators must have SSHRC online portfolio to accept invitation

✓ Description of Team

✓ Invited Partner Organizations
   ✓ Online invitation
   ✓ Letter of Support

PARTNERSHIP MODULES

SSHRC CRSH
Identification
Activity Details
Organization Information ↑
Organization Involvement ↑
Co-director(s)
Participants
Description of Team ↑
Invited Partners
Partners/Contributors ↑
Summary
Goal/Project Description ↑
Research-Creation ↑
List of References ↑
Funds (SSHRC)
Budget Justification ↑
Funds (Other)
Contributions Plan ↑
Reviewers
Exclusion (Reviewers) ↑
Research Contributions and Relevant Experience ↑

↑ = Electronic Attachment

✓ List of Potential Partners/Contributors

✓ Contributions Plan
- ✓ Detail your plans to secure cash and/or in-kind contributions
- ✓ At Stage 2, applicants must demonstrate that they will secure, over and above the budge requested from SSHRC, a minimum of 35 percent in additional resources from sources other than SSHRC during the life of the grant

BUDGET MODULES

SSHRC—CRSH
Identification
Activity Details
Organization Information ↑
Organization Involvement ↑
Co-director(s)
Participants
Description of Team ↑
Invited Partners
Partners/Contributors
Summary
Goal/Project Description ↑
Research-Creation ↑
List of References ↑
Funds (SSHRC)
Budget Justification ↑
Funds (Other)
Contributions Plan ↑
Reviewers
Exclusion (Reviewers) ↑
Research Contributions and Relevant Experience ↑

↑ = Electronic Attachment

- ✓ Funds SSHRC (Full Project Estimates)
    - ✓ Amount requested for Stage 1 up to $20,000 – to prepare second stage application
    - ✓ Enter estimates for the full project (4-7 years)

- ✓ Budget Justification (Stage 1 Funds Only)
    - ✓ No justification of full project estimates

- ✓ Funds Other (Partner Contributions)
    - ✓ Entered by the Project Director at Stage 1

REVIEW PROCESS

EVALUATION CRITERIA

Challenge – Aim and importance of the Endeavour (40%)

Feasibility – The plan to achieve excellence (30%)

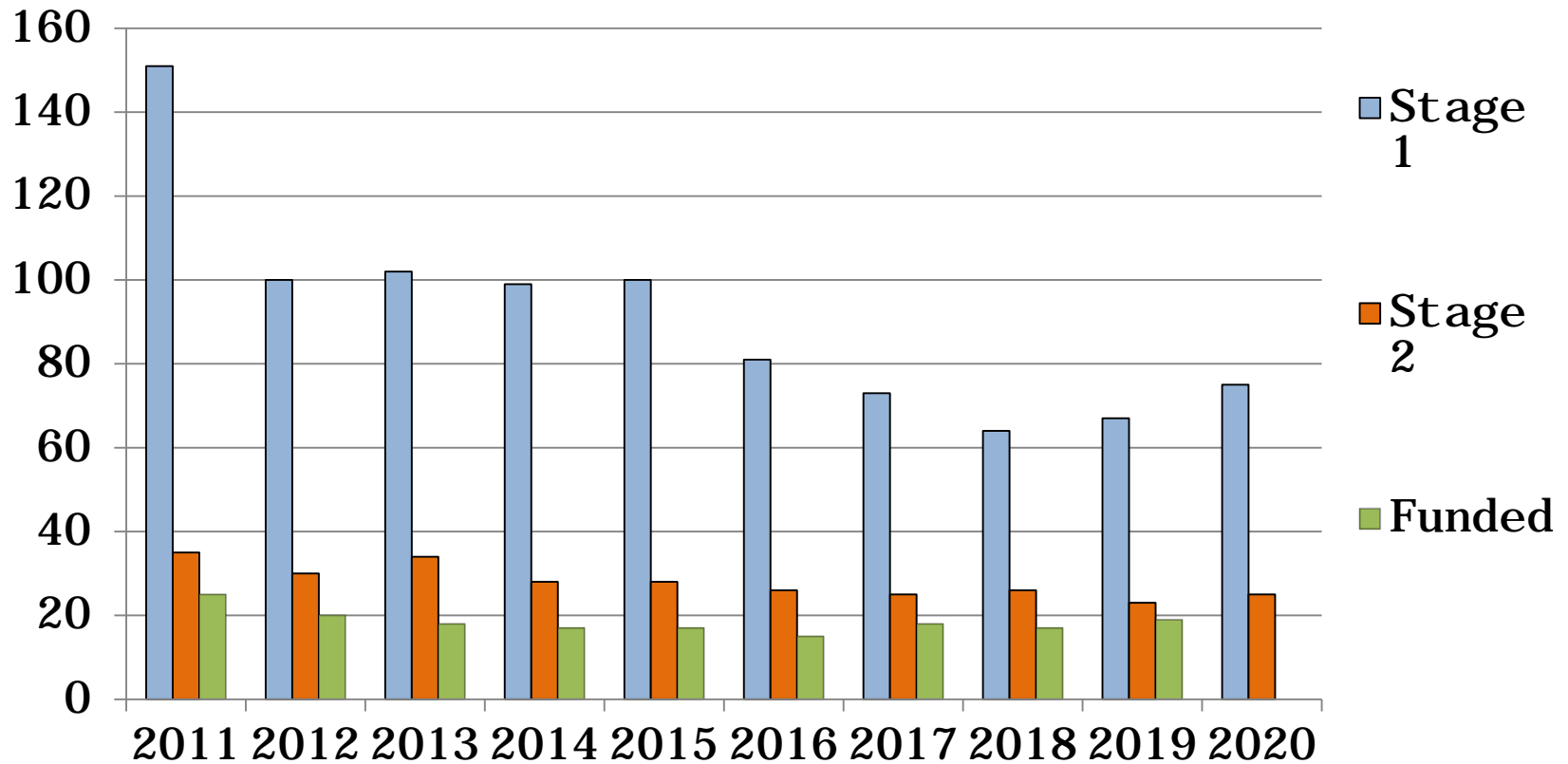**Capability** – The expertise to succeed (30%)

REVIEW PROCESS

Stage 1

Stage 2
(**by invitation**)

-Multidisciplinary committee

-3 readers per file

-Relative ranking of files

-Expert panel review

-Multidisciplinary committee

-Files read and scored by all members

-Team interview or written response

-Relative ranking of files

STATISTICS

FEEDBACK

Partnership Grants (Stage 1)	
Scores	✔ Yes
Descriptors	✔ Yes
Additional comments	✔ Yes
Sextile category	✔ Yes
Ranking	✔ Yes (if applicable)
External reports	✘ No

EQUITY, DIVERSITY AND INCLUSION (EDI)

Tri-Agency Commitment to EDI

The Canadian Institutes of Health Research, the Natural Sciences and Engineering Research Council, and the Social Sciences and Humanities Research Council are committed to excellence in research and research training. Achieving a more equitable, diverse and inclusive Canadian research enterprise is essential to advancing knowledge and understanding, and responding to local, national and global challenges.

EQUITY, DIVERSITY AND INCLUSION (EDI)

- ✓ SSHRC is exploring integrating EDI requirements in key funding opportunities

- ✓ *NEW* Although not a mandatory requirement for this funding cycle, SSHRC encourages teams to consider EDI when developing applications for current competitions. **EDI considerations will be a requirement** by the time applicants are invited to Stage 2.

EQUITY, DIVERSITY AND INCLUSION (EDI) RESOURCES

- ✓ Teams preparing applications related to Indigenous research should consult SSHRC's Guidelines for the Merit Review of Indigenous Research

- ✓ New Frontiers in Research Fund developed a guide that is a useful resource for information about EDI and best practices: https://www.sshrc-crsh.gc.ca/funding-financement/nfrf-fnfr/edi-eng.aspx

- ✓ Tri-Agency Statement on Equity, Diversity and Inclusion (EDI): https://www.nserc-crsng.gc.ca/NSERC-CRSNG/EDI-EDI/index_eng.asp

- ✓ SSHRC EDI Dashboard shows the participation of underrepresented groups in SSHRC programs

TIPS AND BEST PRACTICES

- Ensure proposal addresses all the evaluation criteria

- Involve team/partners in preparing the application

- Walk participants and partners through the invitation process

- Highlight team member publications in List of References (**bold font**)

TIPS AND BEST PRACTICES (CONTINUED)

- Consider the formatting and ease of reading for the reviewers

- Consider your audience (multidisciplinary)

- Proofread and review PDF

FREQUENTLY ASKED QUESTIONS

- Can I request research tools for my project?

  ➢ Tools are vehicles that facilitate research and related activities

  ➢ Between $7K and $500K can be requested for tools

  ➢ Infrastructure funding available from CFI's John R. Evan's Leaders Fund

FAQ (CONTINUED)

Q: Is the time that a participant plans to dedicate to the project an eligible in-kind contribution?

A: Yes, if participant is from public, private or not-for-profit organization. The time that *faculty* participants devote to the project *cannot* be counted but the cost of hiring a sessional to take over a course for a participant on the grant may be counted as a cash contribution.

Q: Can a participant receive a salary from the grant?

A: The project director, co-directors, co-applicants and collaborators *cannot* receive a salary from the grant.

FAQ (CONTINUED)

Q: Can SSHRC funds be requested for the costs of a project coordinator and/or manager?

A: Yes, but this person can't be a participant on the grant, can't be paid for administrative services normally provided by the university, and can't be paid to conduct research activities.

OTHER UPCOMING DEADLINES AT SSHRC

Partnership Development Grants

Deadline: Nov. 15, 2020

Connection Grants

Deadlines: Feb. 1 and May 1, 2021

Partnership Engage Grants

Deadlines: Dec. 15, 2020 and Mar. 15, 2021

Insight Development Grants

Deadline: Feb. 2, 2021

RESOURCES

Funding opportunity description:
- ✓ Partnership Grants – Stage 1

Application:
- ✓ Application Form
- ✓ Application Instructions

Guidelines and Policies:
- ✓ Regulations Governing Grant Applications
- ✓ Guidelines for the Merit Review of Indigenous Research
- ✓ Guidelines for Partnered Research Training Initiatives
- ✓ Guidelines for Effective Research Training
- ✓ Guidelines for Effective Knowledge Mobilization

Budget:
- ✓ Tri-Agency Guide to Financial Administration
- ✓ Guidelines for Cash and In-Kind Contributions

Program Support: partnershipgrants@sshrc-crsh.gc.ca
                      613-943-1007

Technical Support: webgrant@sshrc-crsh.gc.ca
                      613-995-4273

Institutional Eligibility: institutional.eligibility@sshrc-crsh.gc.ca

Any other questions?

Thank you!

www.sshrc-crsh.gc.ca